



INTERNATIONAL AND PRIVATE EQUITY BUYERS FORUM

February 26, 2009
The Renaissance Hotel Times Square
New York City

The Transition Companies is pleased to invite key executives to an International and Private Equity Buyers Forum at The Renaissance Hotel Times Square, New York City on Thursday, February 26, 2009, at 9:00 AM.

The Forum is being held for the express purpose of introducing premium private-held companies available for acquisition to International and Private Equity Group buyers.

Buyers will have the opportunity to screen and learn about (within the bounds of confidentiality) numerous premium privately-held companies that represent quality acquisition opportunities.

- Attendees will be given **advance preview** of many premium companies before they are released to the general market.
- Learn about **strategic acquisition opportunities** in the North American middle market.
- **Meet the Dealmakers** familiar with these pre-screened privately-held companies to gain insight on the value and opportunity.

This exclusive invitation only event will feature discussion on M&A trends followed by presentation on premium US acquisition opportunities.

Please note: No offers or LOIs will be accepted at this Forum. Arrangements for offers must be made through individual Dealmakers sometime after this Forum. We appreciate strict adherence to the policy.

9:00 AM
Registration and Networking

9:30 AM
Welcome and Introduction

9:45 AM
Current Events and Trends

10:30 AM
The Middle Market M&A
Deal Process

12:00 PM
Lunch and Networking

1:00 PM
Managing Due Diligence

1:45 PM
US Privately-Held Acquisition
Opportunities — Overview

2:30 PM
Meet the Dealmakers and
Learn About Specific Acquisitions

5:30 PM
Cocktails and Hors d'Hoeuvres