

## W2 Mate – W2 1099 Software



### W2 Mate Create, Print, Report and E-File 1099 & W-2 Forms

W2 Mate from Real Business Solutions is designed to provide accounting professionals or business users with year-end information reporting capabilities. The network-ready system can be used to manage multiple payers/clients and includes preparation for forms W-2, W-3, 1099-INT, 1099-MISC, 1099-DIV, 1099-R and 1096, enabling users to produce all copies of forms for paper-based or electronic filing to the SSA, IRS and states that support the combined filing program.

W2 Mate's primary interface offers easy access to payer information screens, as well as to selection lists for recipients, with payees grouped by form type. Data entry takes place on form replicas that include selection lists for items such as tax type and state selections, with employer/company data pre-populated. Totals for forms W-3 and 1096 are automatically summed from corresponding recipient forms and populated, as well.

W2 Mate can import data directly from QuickBooks and CSV files, and can export W-2 and 1099 fields to Excel. Additionally, an option to produce password-encrypted PDF recipient copies of W-2s and 1099s for electronic distribution to payees whether via e-mail or any other electronic means is available. W2 Mate's interface and intuitive navigation menus make management and preparation of client and recipient data simple, while automatically aggregating data and producing 1096 and W-3 transmittal summaries. The system can support any number of client filers and their recipients, and also offers import of payer and payee data from QuickBooks and CSV files, with an export option to Excel.

Users can generate forms and reports to plain paper or pre-printed forms, and the network-ready W2 Mate system can be used by any number of users in the same office. Pricing for W2 Mate starts at \$39 for a base system for one user and support for only forms W-2, 1099 MISC, W-3 and 1096, with print-based output on both blank paper and pre-printed forms. Additional options like E-filing, QuickBooks import, PDF creation and so forth cost extra, where the user can pick and choose from a list of features based on his or her requirements.





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- Used by thousands of customers including CPA firms and big institutions like banks and universities.
- Can handle large amounts of records and ships with a number of batch processing tools such as batch print, batch delete of employees/ recipients and batch update of W-2 and 1099 forms.
- Powerful Import for W2 / 1099 Data.
- Runs over a network for multi-user support.
- Prints on pre-printed 1099 forms & W2 Forms.
- Prints 1099 Form Copies & W2 Copies on blank paper.
- Unlimited W2 & 1099 recipients / payers.
- Meets Internal Revenue Service & SSA regulations.
- Eliminates need to print and mail recipient copies of 1099-MISC form or employee copies of W2 form. W2 Mate generates electronic employee copies of W2 Form and electronic recipient statements of 1099 MISC form in Adobe PDF format with password protection for security purposes.
- e-File 1099 Forms with the IRS & e-File W2 Forms with the SSA (Electronic Filing).
- Exports IRS 1099 forms and W2 forms to Excel.
- Automatically calculates totals for 1096 and W3.
- Data rollover from previous years.
- Complimentary US-based technical support.
- W2 & 1099-MISC Import from Intuit QuickBooks.
- Creates W2 1099 "Printing Labels" (Avery format).
- Password protection and W2 1099 data validation.





# 1-800-507-1992

## www.W2Mate.com

## sales@realtaxtools.com

