



TPSU

THE PLAN SPONSOR
UNIVERSITY



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FOR IMMEDIATE RELEASE

Certified 401(k) Plan Specialist Designation Program

The key to a successful employer sponsored retirement plan is concentrated continued education

Harrisburg, PA – Adjunct Lecturer Robert Langan and industry leading panelists are presenting a Plan Sponsor University (TPSU) educational program hosted at the Dixon University Center on November 14th, 2013.

“Mr. Langan has embraced the concepts associated with Behavioral Finance and has become skilled in delivering those concepts through the Plan Sponsor University”, stated Steff Chalk, Executive Director of The Plan Sponsor University.

This half-day program covers essential topics pertaining to retirement plan stewardship for business owners, benefit specialists and retirement plan fiduciaries. Mr. Langan has over 25 years’ experience in professional specialties such as; estate planning, pension plans, asset allocation strategies, charitable giving, business continuation, financial services, risk management strategies and long term care insurance. He serves as Adjunct Lecturer for The Plan Sponsor University™. Core areas of study during the on-site certification training event will include:

- Improvement of participant outcomes
- Improvement of plan outcomes
- Establishing the role and responsibilities of service providers/advisors
- Understanding key regulations / including DOL requirements
- Comprehending fiduciary responsibilities for qualified retirement plans
- Defining successful retirement plan management
- Explaining Behavioral Finance Theory – and how it can favorably impact outcomes
- Designing an effective plan benefit committee; and the functions of that committee

Space is limited. Please R.S.V.P. to: Registrar@TRAUniversity.com **OR**
Contact Jennifer Pasa, TPSU Program Coordinator at 1.855.755.4015 Ext. 106
For more information visit: www.TPSUniversity.com