How to Print and File 1099-DIV, Dividends and Distributions

Ez1099 software is the simple, fast and affordable tax forms preparing, printing and eFiling solution for businesses and accountants

If you have not set up an account and recipients to prepare to 1099-div form, you can click here to see

- How to add a new account
- How to add a new recipient



Step 1: Add a new 1099-div form

• Start ez1099 software, select the recipient and click the Add Form button

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Delete Karen Hall (213	<u>1-43-12345)</u>		A	dd Forms	Edit	:/Print 1099MISC #1	De	elete 1099MISC #1

Step 2: Enter 1099-div form information

Enter form details. if you have questions, you can also check Form 1099-DIV Instructions at http://www.irs.gov/instructions/i1099div/

Selections	2		4	
Select Form: 1099DIV	Save		Print Close	Edit Company Edit Karen Hall
1	(Instructions: ht	99 DIV F tp://www.ir	F orm s.gov/pub/irs-pdf/i1099div.pdf)	
Account number	10001	0	2nd TIN not.	
1a Total ordinary dividends	\$ 123.45		1b Qualified	\$ 0.00
2a Total capital gain distr.	\$ 25		2b Unrecap. Sec. 1250	\$ 0.00
2c Section 1202 gain	\$ 35.78		2d Collectibles (28%) gain	\$ 0.00
3 Nondividend distributions	\$ 0.00		4 Federal income tax withheld	\$ 0.00
5 Investment expense	\$ 0.00		6 Foreign tax paid	\$ 0.00
7 Foreign country or U.S. possession			8 Cash liquidtion distributions	\$ 0.00
9 Noncash liquidation distributions	\$ 0.00		10 Exempt-interest dividends	\$ 0.00
11 Specified private activity bond interest	\$ 0.00		12 State	
13 State identification no.		7	14 State tax withheld	\$ 0.00

If you are ready to print form, you can click the "SAVE" button to save your changes first and click the "PRINT" button to view print options.

Step 3: Print 1099-div form

If you are ready to print form, you can click the "SAVE" button to save your changes first and click the "PRINT" button to view print options.

Recipient copies:

- You can print form on white paper - Or you can fill data on pre-printed forms by choosing data only option for copy A

IRS copy:

The Red-ink form is required since IRS does not certify black-and-white substitute form. You need to choose the "Data only" option

PDF files

You can click the "PRINT TO PDF" button to print recipient copies into PDF files. However, this feature is only available for advanced version.

Paper Selection Print a Copy	Print recipient copy
Copy B - For Recipient Copy C - For Payer	on white paper
Data Only on Preprinted Red-ink Lase	Print IRS copy on
	pre-printed form
Offset Horizontal in Inch	Or print recipient copy on pre-printed
Offset Horizontal in Inch	Or print recipient Copy on pre-printed Right form too
Offset Horizontal in Inch Vertical in Inch	Or print recipient Copy on pre-printed Right form too Print recipient cop Down Print recipient cop

Note:

• Multiple forms printing

If you need to print multiple IRS copies for different recipients at the same time, please check this article on how to multiple copies of 1099s form at the same time

• eFile 1099-DIV

If you need to efile your forms, you can view this article on <u>How to eFile 1099s form</u>