

**I. SECTOR DEAL OF THE YEAR**  
**FINANCIALS DEAL OF THE YEAR**

**Sale of AssuredPartners**

GTCR  
Apax  
BofA-ML  
Intralinks

Kirkland & Ellis LLP  
PwC  
Simpson Thatcher

**Acquisition of FutureAdvisor by Blackrock**

FT Partners  
Kramer Levin Naftalis & Frankel LLP

FutureAdvisor  
BlackRock, Inc.

**Equity Capital for BH Companies**

Jordan, Knauff & Company

The BH Companies

**Merger of C.W. Downer & Co. with Nmas1 Dinamia, S.A.**

Seward & Kissel, LLP  
C.W. Downer & Co.  
Nmas1 Dinamia, S.A.

Sullivan & Worcester  
Simmons & Simmons

**Acquisition of Gerstein Fisher by People's United**

Silver Lane Advisors  
Gerstein Fisher

People's United

**Sale of CIFIN to TransUnion**

Banca de Inversión Bancolombia  
Brigard & Urrutia  
Corficolombiana

Gómez Pinzón Zuleta  
Inverlink

**Spinoff of J. Alexander's Holdings, Inc.**

Fox Rothschild LLP  
Fidelity National Financial

J. Alexander's Holdings, Inc.

**Equity Investment in True Potential by FTV Capital**

Berkery Noyes  
FTV Capital

True Potential

**Acquisition of NFP's Advisor Services Business by Stone Point Capital**

Kramer Levin Naftalis & Frankel

Stone Point Capital

**Acquisition of ACAMS by DeVry**

Raymond James  
ACAMS

DeVry Education Group

**Acquisition of FutureAdvisor by Blackrock**

FT Partners  
Kramer Levin Naftalis & Frankel LLP

FutureAdvisor  
BlackRock, Inc.

**ENERGY DEAL OF THE YEAR****Acquisition of Pro Trans Logistics, Inc. by Action Resources, Inc.**

Generational Equity  
Action Resources, Inc  
Bracewell

Generational Capital Markets  
Maynard Cooper Gale  
Pro Trans Logistics

**Acquisition of Tech Oil Products, Inc. by Hoover Container Solutions, a portfolio company of First Reserve Corporation**

Headwaters MB  
Hoover Container Solutions

Tech Oil Products, Inc.

**Sale of Juniper GTL LLC**

FTI Consulting  
Akin Gump  
GableGotwals

Guggenheim Securities  
King & Spalding  
York Capital

**Restructuring of Southcross Holding LP**

Opportune LLP  
Bain Capital Credit  
Houilhan Lokey

Jones Day  
Pierpont Communications Inc.Kirkland and Ellis  
Southcross Holdings

**Acquisition of Trican Well Service Ltd.'s U.S. Assets**

Schulte Roth & Zabel  
Keane Group

Trican Well Service Ltd.

**Divestment of Doosan E&C HRSG to GE Power by Doosan**

BDA Partners  
Doosan Corp  
Ernst & Young

General Electric  
Kim & Chang

**Acquisition of Morrison Utility Services by First Reserve**

Winchester Capital  
DC Advisory  
Kaye Scholer LLP  
Freshfields Bruckhaus Deringer LLP

Pinsent Masons  
First Reserve  
Morrison Utility Services

**Acquisition of Green Charge Networks by French Giant ENGIE**

Foley & Lardner LLP  
 Bredin Prat  
 Green Charge Networks

Green Tech Capital  
 KPMG

**Acquisition of ParFab Companies by Trive Capital**

GulfStar Group  
 Creason & Associates  
 Doyle Harris David & Haughey  
 Haynes & Boone

ParFab  
 Sprock Capital Advisory  
 Trive Capital  
 West Monroe Partners

**Chapter 11 of O.W. Bunker Debtors**

Montgomery McCracken Walker & Rhoads LLP  
 Allen & Overy LLP  
 Alvarez & Marsal  
 Gavin/Solmonese LLC

Halloran & Sage LLP  
 Hunton & Williams  
 Norton Rose Fulbright US LLP  
 Robinson & Cole, LLP

**MATERIALS DEAL OF THE YEAR****Acquisition of Quality Aluminum Products by Blackford Capital**

Lambert, Edwards & Associates  
 Aon Corp  
 BDO

Blackford Capital  
 Keystone Partners  
 Quality Aluminum Products

**Acquisition of Deacon Industries, Inc., by CSW Industrials, Inc.**

Generational Equity  
 Capital Southwest Corporation  
 CSW Industrials, Inc  
 Deacon Industries, Inc.

Hein & Associates  
 Miller, Egan LLP  
 Peacock, Keller & Ecker LLP  
 RMC

**Acquisition of Great Lakes Foam Technologies, Inc. by Unique Fabricating, Inc.**

Great Lakes Foam, Inc  
 Baker Tilly LLP  
 Generational Equity  
 Great Lakes Foam, Inc

Sills Cummis & Gross P.C.  
 Unique Fabricating, Inc  
 Warner Norcross & Judd LLP

**Acquisition of Stern Rubber Company by Zhongli Corporation**

Generational Equity  
 Fredrikson & Byron, P.A.  
 Generational Capital Markets, Inc.  
 Kerr, Russell and Weber, PLC

P&M Corporate Finance, LLC  
 Stern Manufacturing  
 Zhongli North America, Inc.

**Acquisition of Metalico by Total Merchant**

Gordian Group  
 RPA Advisors  
 K&L Gates

Lowenstein Sandler  
 RPA Advisors

**Sale of Optimum Plastics, a Portfolio Company of Huron Capital Partners, to Charter NEX Films, a Portfolio Company of Pamplona Capital Management**

Huron Capital Partners  
 Mesirov Financial  
 Charter NEX Films, Inc.  
 Crowe Horwath  
 Guggenheim Corporate Funding, LLC  
 Hogan Lovells US LLP

Honigman Miller Schwartz and Cohn LLP  
 Houlihan Lokey Capital, Inc.  
 KPMG  
 Merrill  
 Optimum Plastics  
 Pamplona Capital Management, LLP

**Acquisition of CTG Advanced Materials by CTS Corporation**

Raymond James  
 Blue Wolf Capital Partners  
 CTG Advanced Materials

CTS Corporation  
 Holland & Knight

**Acquisition of Euromed by The Riverside Company**

Latham & Watkins  
 Rothschild Nordic  
 Allen & Overy

Uría Menéndez Abogados, S.L.P.

**SOFTWARE AND CLOUD BASE DEAL OF THE YEAR**

**Acquisition of Transera Communications by Broadsoft Software**

Headwaters MB  
 Broadsoft

Transera

**Acquisition of Market Pay by Payscale**

KPMG Corporate Finance LLC  
 Market Pay

Payscale

**Acquisition of Evolve IP by Great Hill Partners**

Choate, Hall & Stewart LLP  
 Cozen O'Connor P.C.  
 Ernst & Young LLP  
 Evolve IP  
 Great Hill Partners

Madison Capital Funding LLC  
 PJT Partners  
 The Carlyle Group  
 Watchell, Lipton, Rosen & Katz  
 Willis Towers Watson

**Acquisition of CardConnect by FinTech Acquisition Group**

FT Partners  
 CardConnect

FinTech Acquisition Group

**Acquisition of Nexmo by Vonage Holdings Corp**

Vonage  
 JP Morgan Securities LLC

Nexmo  
 Weil, Gotshal & Manges LLP

**Restructuring of Aspect Software**

Curtis, Mallet-Prevost, Colt & Mosle LLP  
 Kirkland & Ellis LLP  
 Klehr Harrison Harvey Branzburg LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 Weil Gotshal & Manges LLP

**Sale of G2 Fintech by KPMG**

Curtis, Mallet-Prevost, Colt & Mosle LLP  
G2 FinTech  
Innovation Advisors

KPMG  
Sidley

**Acquisition of Campus Labs, a business of Higher One, by Leeds Equity Partners**

Raymond James  
Higher One  
iModules

Leeds Equity  
Wiggin and Dana

**Acquisition of Varden Technologies by SS&C**

Marlin & Associates  
SS&C

Varden Technologies

**Acquisition of FPX by HGGC**

Seward & Kissel LLP  
Bentley Associates  
FPX, LLC

Goodwin  
HGGC  
Kirkland & Ellis, LLP

**INFORMATION TECHNOLOGY DEAL OF THE YEAR****Acquisition of MCAD Technologies by Computer Aided Technology**

SDR Ventures  
Computer Aided Technology

Mangrove Equity Partners, LP  
MCAD Technologies

**Acquisition of MealTracker**

Generational Equity  
Burns & Levinson LLP  
MatrixCare, Inc.  
McGladrey, LLP

MealTracker Dietary Software  
OMERS Private Equity, Inc.  
Woods Oviatt Gilman LLP

**Financing of SmartSky Networks**

Headwaters MB  
SmartSky Networks

Tiger Infrastructure Partners

**Majority Investment in Blacksmith Applications by Strattam Capital**

Strattam Capital  
Blacksmith Applications  
Canaccord Genuity

PNC  
Wilson Sonsini Goodrich & Rosati

**Acquisition of Teradata Marketing Applications**

Schulte Roth & Zabel  
Marlin Equity Partners

Teradata Corporation

**Acquisition of n2y LLC by The Riverside Company**

Western Reserve Partners  
DeSilva+Phillips

n2y LLC  
The Riverside Company

**Acquisition of Meteorix LLC by IBM**

Clearsight Advisors  
IBM

Meteorix LLC

**Acquisition of Planar Systems by Leyard Opto-electronic**

Roth Capital Partners  
Bank of America Merrill Lynch

Leyard Opto-electronic  
Planar Systems

**Acquisition of Retrotech by KION Group**

Redwood Capital Group  
Groupe Legris Industries  
K&L Gates

KION Group  
Retrotech  
White & Case

**Acquisition of eBay Enterprise by Permira, Banneker Partners, Sterling, Longview**

Raymond James  
Banneker Partners  
eBay Enterprise  
Longview

Permira  
Qatalyst Partners  
Sterling

**TELECOMMUNICATION SERVICES DEAL OF THE YEAR**

**Financing of SmartSky Networks**

Headwaters MB  
SmartSky Networks

Tiger Infrastructure Partners

**Acquisition of MediaNet by SOCAN**

Headwaters MB  
Baker Capital

MediaNet  
SOCAN

**Acquisition of Everstream Solutions, LLC by M/C Partners**

Choate, Hall & Stewart LLP  
Ernst & Young  
Everstream Solutions LLC  
J.P. Morgan Asset Management  
M/C Partners

Morgan Stanley Investment Management  
Morgan, Lewis & Bockius LLP  
MVP Capital  
Thompson Hine LLP

**Acquisition of LABite and Delivered Dish by GrubHub**

Headwaters MB  
GrubHub

LABite

**Three-Stage Divestiture and Sale of United Online**

JMP Securities  
B. Riley & Co.

Prodege LLC  
United Online

**Acquisition of Nexmo by Vonage Holdings Corp**

Vonage  
JP Morgan Securities LLC

Nexmo  
Weil, Gotshal & Manges LLP

**Sale of GATR Technologies to Cubic Corporation**

Raymond James  
Cubic Corporation

Holland & Knight  
Lanier Ford Shaver & Payne P.C.

**Series E Financing of AvidXchange lead by Bain, Foundry, TPG, KeyBank, NYCA**

AvidXchange  
Bain  
Foundry

TPG  
KeyBank  
NYCA

**CONSUMER DISCRETIONARY DEAL OF THE YEAR (UNDER \$100MM)****Acquisition of ABL Management by Eloir North America**

GulfStar Group  
ABL Management  
Breazeale Sachse & Wilson

Ernst & Young  
Parker Poe  
TrustHouse Services

**Acquisition of i9 Sports by i9 Sports Employee Stock Ownership Trust**

CSG Partners  
i9 Sports  
Moore & Van Allen

Moss Adams  
Robinson Brog Leinwand Greene Genovese & Gluck  
Wilmington Trust

**Acquisition of Neumont University by Caltius Equity Partners**

Capstone Partners  
Almich & Associates  
Caltius Equity  
Cooley LLP  
DLA Piper

Great Hill Partners  
Kirkland Ellis  
Neumont University  
Powers Pyle  
Weworski & Associates

**Financing in SmartSky Networks**

Headwaters MB  
SmartSky Networks

Tiger Infrastructure Partners

**Sale of i-Deal Optics to Main Street Capital Holdings**

Cleary Gull Inc.  
BDO  
Clark Hill PLC  
First Niagara Bank

Hadley Capital  
Horwood Marcus & Berk Chartered  
I-Deal Optics  
Main Street Capital Holdings, LLC

**Acquisition of Really Good Stuff by Excelligence Learning Corporation, a portfolio company on Brentwood Associates**

Carter Morse & Mathias  
Alvarez & Marsal  
Brentwood Associates  
Burr Forman LLP

Dworken, Hillman, Lamorte & Sterczala  
Excelligence Learning Corporation  
Law Office of Mark De Regt  
Shipman & Goodwin

**Equity Investment in Peloton by L Catterton**

L Catterton

Peloton

**Divestment of Hui Lau Shan**

BDA Partners  
Navis Capital

PwC  
Yinxin Valuation

**Sale of Parrot Cellular ESOP to Gamestop Corp (NYSE:GME)**

Brereton, Hanley & Co., Inc.  
Burr Pilger  
GameStop

Holland & Hart  
Parrot Cellular  
Thoits Law

**Restructuring of Ruby's Diner Inc.**

GlassRatner Advisory & Capital Group, LLC  
Lee and Associates  
Lobel Weiland Golden & Friedman

Opus Bank  
Snell & Wilmer

**CONSUMER DISCRETIONARY DEAL OF THE YEAR (OVER \$100MM)**

**Acquisition of 4G Wireless by A-Z Wireless and Lone Star Funds**

Allegiance Capital Corporation  
4G Wireless

Atlantic Street Capital

**Acquisition of Octane Fitness by Nautilus**

Raymond James  
Garvey Schubert Barer  
Nautilus, Inc.

North Castle Partners  
Morrison Cohen  
Octane Fitness

**Restructuring of Joes Jeans**

Carl Marks Advisors  
Akin Gump Strauss Hauer & Feld LLP

Garrison Investment Group  
Joes Jeans

**Acquisition of Chopt Creative Salad Company by L Catterton**

Curtis, Mallet-Prevost, Colt & Mosle LLP  
L Catterton  
Alvarez & Marsal  
Bain & Company

Finn Dixon & Herling LLP  
McGuireWoods LLP  
Morehead Capital

**Acquisition of XL Parts by Marubeni**

GulfStar Group  
BoyarMiller  
Marubeni

Paul Hastings  
XL Parts

**Recapitalization of Ravn Air Group by J.F. Lehman & Company**

Headwaters MB  
J.F. Lehman & Company

Ravn Air Group

**Three-Stage Divestiture and Sale of United Online**

JMP Securities  
B. Riley & Co.

Prodege LLC  
United Online



**Acquisition of Anthony's Coal Fired Pizza by L Catterton**

L Catterton	Proskauer
Alvarez & Marsal	Quilvest
Bain & Company	Regions
GreenbergTraurig	

**Merger of Coca-Cola Enterprises with Coca-Cola Iberian Partners/Erfrischungsgetränk to Form Coca-Cola European Partners Plc**

Cahill Gordon	Hengeler Mueller
Allen & Overy	Lazard
Cleary, Gottlieb Steen & Hamilton	Perez-Llorca
Clifford Chance	PwC Finance
Coca-Cola Enterprises Inc.	Rothschild
Credit Suisse	Skadden Arps Slate Meagher & Flom
Deutsche Bank	Slaughter and May
Ernst & Young	Uria Menendez
Garrigues	

**Acquisition of Giftcards.com by Blackhawk Network**

FT Partners	Giftcards.com
Blackhawk Network	

**CONSUMER STAPLES DEAL OF THE YEAR (UNDER \$500MM)**

**Leveraged ESOP of Hollandia Produce With Funding Provided by Mosaic Capital Partners and The SEAM Fund**

SDR Ventures	Hollandia Produce
Endeavour Structured Equity and Mezzanine	Mosaic Capital Partners

**Sale of EdgeCraft Corporation to The Legacy Companies**

Headwaters MB	The Legacy Companies
EdgeCraft Corporation	

**Acquisition of Global Organic Specialty Source by Albert's Organics**

Capstone Partners	Piper Hawkins & Company
Albert's Organics	Reed Smith Chicago

**Acquisition of ABL Management by Eloir North America**

GulfStar Group	Ernst & Young
ABL Management	Parker Poe
Breazeale Sachse & Wilson	TrustHouse Services

**Acquisition of Pepperjax Development Company by TA Associates**

The Peakstone Group	Pepperjax Development Company
Abrahams Kaslow & Cassman LLP	Pjax, LLC
Goodwin	TA Associates
Mcgill Gotsdiner Workman & Lepp PC LLO	

**Acquisition of Alpine Valley Bread by Flowers Foods**

IBG/Fox & Fin	Greenberg Traurig
Flowers Foods, Inc	Jones Day
FTI Consulting	Moss Adams

**Acquisition of LABite and Delivered Dish by GrubHub**

LABite	GrubHub
Delivery Dish	

**Sale of Friendly's Ice Cream retail and manufacturing business to Dean Foods Company**

Lazard Middle Market	E&Y
Dean Foods Company	Sun Capital Partners
Gibson, Dunn & Crutcher	Morgan, Lewis & Bockius
Firendly's	Hochfelder & Associates
Grant Thornton	

**CONSUMER STAPLES DEAL OF THE YEAR (OVER \$500MM)**

**Financing of Pet Valu and Pet Supermarket**

Golub Capital	Pet Valu
Pet Supermarket	Roark Capital Group

**Acquisition of Vogue International by Johnson & Johnson Consumer Companies**

Vogue International	Johnson & Johnson Consumer Companies
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**Separation of Hertz's equipment rental business and creation of Hertz Global Holdings, Inc. and Herc Holdings Inc.**

Jenner & Block	Hertz Global Holdings, Inc
Herc Holdings Inc	

**Initial Public Offering of US Foods Holdings Corp.**

Jenner & Block	JP Morgan
Clayton, Dubilier & Rice	KKR & Co. L.P
Deloitte & Touche LLP	Morgan Stanley
Goldman, Sachs & Co	US Foods Holding Corp

**Acquisition of GE Appliances by Qingdao-Haier**

FTI Consulting	Qingdao-Haier
White & Case	Sidley Austin
PwC Corporate Finance	The General Electric Company

**Recapitalization of American Seafoods**

Dechert LLP	Milbank, Tweed, Hadley & McCloy LLP
Debevoise & Plimpton LLP	

**HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR (UNDER \$100MM)**

**Acquisition of MealTracker**

Generational Equity	McGladrey, LLP
Burns & Levinson LLP	OMERS Private Equity, Inc.
MatrixCare, Inc.	Woods Oviatt Gilman LLP

**Sale of Adesis, Inc. to Universal Display Corporation**

Headwaters MB	Universal Display Corporation
Adesis Inc.	

**Restructuring of BIND Therapeutics, Inc.**

Cowen and Company

BIND Therapeutics, Inc.

**Acquisition of CTG Advanced Materials by CTS Corporation**Raymond James  
Blue Wolf Capital Partners  
CTG Advanced MaterialsCTS Corporation  
Holland & Knight**Restructuring of Capital Lakes**DLA Piper  
Alvarez & Marsal  
Ballard Spahr  
Duane MorrisGrant Thornton  
Husch Blackwell  
Murphy Desmond  
Sweet DeMarb LLC**Restructuring of Nuo Therapeutics, Inc.**Gordian Group  
Ashby & Geddes, P.A.Dentons LLP  
Winter Harbor LLC**Acquisition of VBI Vaccines by SciVac Therapeutics**

Mitchell Silberberg &amp; Knupp LLP

Greenberg Traurig

**Financing of Advanced Diagnostic Group**Medley Management Inc.  
Advanced Diagnostic Group  
ButcherJoseph & Co.  
Deloitte  
Greenberg TraurigProskauer Rose LLP  
Skoda Minotti  
Stout Risius Ross  
The Marwood Group**Chapter 11 Plan of Gilbert Hospital and Florence Hospital**Fennemore Craig  
Gilbert Hospital

Florence Hospital

**Restructuring of Health Diagnostic Laboratory, Inc., et al. ("HDL")**Cooley  
Dabney, PLLCHunton & Williams  
Perkins Coie**HEALTHCARE AND LIFE SCIENCES DEAL OF THE YEAR (OVER \$100MM)****Acquisition of Nanosphere by Luminex**Seyfarth Shaw LLP  
Luminex

Nanosphere

**Acquisition of Health Advances, LLC by PAREXEL International Corporation**Clearsight Advisors  
Health Advances, LLC

PAREXEL International Corporation

**Sale of Curaspan Health Group, Inc. to NaviHealth, Inc, a subsidiary of Cardinal Health**

Choate, Hall & Stewart LLP	Curaspan
Cardinal Health	Ernst & Young
Chip Linnemann, LLC	Jones Day

**Investment in Welsh, Carson, Anderson & Stowe by InnovAge**

Ziegler	Welsh, Carson, Anderson & Stowe
InnovAge	

**Acquisition of Epic Pharma, LLC**

Fox Rothschild LLP	Hughes Hubbard & Reed LLP
Epic Pharma, LLC	Jefferies LLC

**Acquisition of Baxalta by Shire**

FTI Consulting	Kekst
Evercore	Morgan Stanley

**Merger of Cyberonics Inc. and Sorin SpA to create LivaNova PLC**

McGuireWoods LLP	Latham & Watkins
Deloitte Consulting	Legance Avvocati Associati
Gattai Minoli Agostinelli & Partners	Rothschild
Gianni, Origoni, Grippo, Cappelli & Partners	Sullivan & Cromwell

**Spinoff of Quorum Health Corporation**

Bass, Berry & Sims PLC	Deloitte
Bradley	KPMG
Community Health Systems	Quorum Health Corporation, LLC
Cravath, Swaine & Moore	UBS Investment Bank
Credit Suisse	Winston & Strawn

**Sale of Therakos to Mallinckrodt Pharmaceuticals**

The Gores Group	Therakos
Mallinckrodt Pharmaceuticals	

**Acquisition of IPS-Integrated Project Services by Alleghany Capital Corporation**

BCMS Corporate LLC	IPS-Integrated Project Services, Inc.
Alleghany Capital Corporation	Seyfarth Shaw LLP
Ballard Spahr LLP	

**INDUSTRIALS DEAL OF THE YEAR (UNDER \$100MM)****Acquisition of Deacon Industries, Inc., by CSW Industrials, Inc.**

Generational Equity	Hein & Associates
Capital Southwest Corporation	Miller, Egan LLP
CSW Industrials, Inc	Peacock, Keller & Ecker LLP
Deacon Industries, Inc.	RMC

**Acquisition of Belson Outdoors to PlayCore**

Headwaters MB  
Belson Outdoors

PlayCore

**Acquisition of Stern Rubber Company by Zhongli Corporation**

Generational Equity  
Fredrikson & Byron, P.A.  
Generational Capital Markets, Inc.  
Kerr, Russell and Weber, PLC

P&M Corporate Finance, LLC  
Stern Manufacturing  
Zhongli North America, Inc.

**Acquisition of Grand Equipment by Blackford Capital**

Blackford Capital  
Aon Corp  
BDO

DeLong & Brower  
Nicewander, Berens & DeVries PLLC  
Varnum

**Acquisition of Jameson by Platte River Equity**

Headwaters MB  
Jameson, LLC

Kayne Anderson  
Platte River Equity

**Recapitalization of Trachte, Inc.**

Cleary Gull, Inc.  
Morgenthaler

Trachte, Inc.

**Acquisition of ACL Airshop by Ranger Aerospace**

Ranger Aerospace LLC  
ACL Airshop Inc.

WYCHE Law Firm

**Acquisition of Vulcan Machine by Talon Innovations**

Capstone Partners  
Bush Ross  
Cohen & Grieb

Cohen & Grieb  
McGladdery  
Robinson & Cole LLP

**Acquisition of Acuna & Asociados S.A. by Dowco**

Madison Street Capital  
Acuna & Asociados S.A.  
Baker Mackenzie

BMO Bank of Montreal  
Dowco

**INDUSTRIALS DEAL OF THE YEAR (OVER \$100MM)****Acquisition of Watkins & Shepard Trucking, Inc. and Lodeso, Inc. by Schneider National Carriers**

Cascadia Capital LLC  
Deloitte & Touche LLP  
Eide Bailly LLP  
Goodwin

Lodeso, Inc.  
McGuire Woods LLP  
Schneider National Inc.  
Watkins & Shepard Trucking, Inc.

**Sale of Anomatic**

Raymond James  
Anomatic Corporation  
Ernst & Young  
LEK  
Lincoln International

Linklaters  
Nixon Peabody  
Raymond James Corporate Finance GmbH  
Thyssen'sche Handelsgesellschaft

**Acquisition of IPS-Integrated Project Services by Alleghany Capital Corporation**

BCMS Corporate LLC  
 Alleghany Capital Corporation  
 Ballard Spahr LLP

IPS-Integrated Project Services, Inc.  
 Seyfarth Shaw LLP

**Recapitalization of Ravn Air Group by J.F. Lehman & Company**

Headwaters MB  
 J.F. Lehman & Company

Ravn Air Group

**Acquisition of XL Parts by Marubeni**

GulfStar Group  
 BoyarMiller  
 Marubeni

Paul Hastings  
 XL Parts

**Divestment of Doosan E&C HRSG to GE Power by Doosan**

BDA Partners  
 Doosan Corp  
 Ernst & Young

General Electric  
 Kim & Chang

**Sale of Wyle Inc. to KBR, Inc.**

SunTrust Robinson Humphrey  
 Court Square Capital

KBR, Inc.  
 Wyle Inc.

**Separation of Hertz's equipment rental business and creation of Hertz Global Holdings, Inc. and Herc Holdings Inc.**

Jenner & Block  
 Herc Holdings Inc

Hertz Global Holdings, Inc

**PROFESSIONAL SERVICES (B-TO-B) DEAL OF THE YEAR****Recapitalization of DAI Global, LLC**

ButcherJoseph & Co.  
 DAI Global, LLC  
 GreatBanc Trust

Moore & Van Allen  
 Stout Risius Ross

**Acquisition of Morrow & Co. by Sodali Inc.**

Seward & Kissel, LLP  
 Sperry, Mitchell & Company  
 Alpeggiani & Associati  
 Baker & McKenzie

MC Square Capital  
 Morrow & Co.  
 Signature Bank  
 Sodali Inc.

**Sale of Coyne International Enterprises Corp. to Cintas Corporation, Prudential Overall Supply, Inc., Clean Rentals, Inc. and Pendera Holdings, LLC**

SSG Capital Advisors LLC  
 Andrews Advisory Group, LLC  
 CohnReznick, LLP  
 Coyne International Enterprises Corp.  
 DLA Piper US, LLP  
 Getzler, Henrich & Associates, LLC  
 Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz Ltd.  
 Harris Beach PLLC

Herrick Feinstein, LLP  
 Keating, Muething & Klekamp, PLL  
 Menter, Rudin & Trivelpiece, P.C.  
 Norton Rose Fulbright, LLP  
 Pearlman & Tishbi  
 Plourde, Bogue, Moylan & Marino, LLP  
 Womble, Carlyle, Sandridge & Rice, LLP  
 Zdarsky, Sawicki & Agostinelli, LLP

**Equity investment in Project Management Academy**

Berkery Noyes  
Leeds Equity Partners

Project Management Academy

**Acquisition of ABI Document Support Services by ExamWorks Group, Inc.**

Cleary Gull Inc.  
ABI Document Support Services, Inc.

EDCO Health Information Solutions  
ExamWorks

**Acquisition of Whitehouse Analytical Laboratories by Albany Molecular Research**

Capstone Partners  
AMRI  
Ernst & Young

Goodwin  
Whitehouse Laboratories

**Sale of Questco, LLC to Parallel49 Equity**

Metronome Partners LLC  
Acacia Partners

Parallel49 Equity  
Questco, LLC

**Acquisition of Cornerstone Controls by Cornerstone Controls Employee Stock Ownership Trust**

CSG Partners  
Cornerstone Controls  
Dinsmore & Shohl

Greenberg Traurig  
Horizon Trust & Investment Management  
Stout, Risius, Ross

**Acquisition of CounselWorks by Duff & Phelps Corporation**

Equiteq  
CounselWorks

Duff & Phelps

**Acquisition of Teradata Marketing Applications**

Schulte Roth & Zabel  
Marlin Equity Partners

Teradata Corporation

**II. FIRM OF THE YEAR**

**BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR – US**

ButcherJoseph & Co.

CHILDS Advisory Partners

CSG Partners

Gordian Group LLC

Heritage Equity Partners

Metronome Partners LLC

SDR Ventures

SSG Capital Advisors, LLC

## **BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR - INTERNATIONAL**

BCMS Corporate LLC

Bentley Associates L.P.

Cleary Gull

Equiteq

Madison Street Capital

Sett & Lucas

Signal Hill

Winchester Capital

## **COMMUNICATIONS FIRM OF THE YEAR**

Abernathy MacGregor Group Inc.

Brunswick Group

FTI Consulting

Lambert, Edwards & Associates

Owen Blicksilver

Sard Verbinnen & Co

## **CONSULTING FIRM OF THE YEAR**

Bain & Company

CMF Associates

Deloitte Consulting LLP

Generational Equity

Opportune LLP

Willis Towers Watson



## **INVESTMENT BANKING FIRM OF THE YEAR**

BDA Partners  
C.W. Downer & Co  
Capstone Partners LLC  
FT Partners  
Generational Equity  
KPMG Corporate Finance LLC  
Peakstone  
Raymond James

## **LAW FIRM OF THE YEAR**

Hirschler Fleischer  
McGuireWoods LLP  
Seyfarth Shaw LLP  
Simpson Thacher & Bartlett LLP  
White & Case  
Wilson Sonsini Goodrich & Rosati PC

## **LENDER FIRM OF THE YEAR**

Fifth Street Asset Management  
Golub Capital  
Medley Management Inc.  
Monroe Capital LLC  
NXT Capital  
Opportune LLP

## **STRATEGIC CORPORATION OF THE YEAR**

AMETEK  
IBM  
Pearson  
Roper Technologies  
The General Electric Company  
WPP

## **PRIVATE EQUITY FIRM OF THE YEAR**

AlpInvest

Blackford Capital

Huron Capital Partners

L Catterton

Providence Equity Partners

Sun Capital Partners, Inc

## **VALUATION FIRM OF THE YEAR**

Duff & Phelps

GBQ Consulting LLC

Generational Equity

Houlihan Lokey

PCE Valuations, LLC

VRC | Valuation Research

## **III. PROFESSIONAL OF THE YEAR**

### **CORPORATE DEVELOPMENT PROFESSIONAL OF THE YEAR**

David Brous, SVP, Corporate Business Development, Henry Schein

Marc Brown, Managing Director, Corporate Development, Global Head of M&A and Strategic Investments, Microsoft Corp.

Monty Gray, Senior Vice President and Head of Corporate Development at SAP

Aris Kekedjian, Managing Director and Global Head, Business Development / M&A, The General Electric Company

Vinod Lala, Chief Strategy Officer, Vonage

Ritika Suri, Head of M&A, Infosys

## **INVESTMENT BANKER OF THE YEAR**

Prabhu Antony, Senior Vice President, Sett & Lucas

Alan Bugler, Director, CHILDS Advisory Partners

Brent Earles, Managing Director, Allegiance Capital

Michael Goss, Managing Director, Generational Equity

Fred McCallister, Managing Director, Allegiance Capital Corporation

Steve McLaughlin, Founder and CEO, FT Partners

Ryan Olsta, Managing Director, Cleary Gull

Mark Brady, Managing Director, Global Head of M&A, William Blair

## **LEGAL ADVISOR OF THE YEAR**

Matthew Hurd, Partner, Sullivan & Cromwell LLP

Andrew Lohmann, Partner, Vice Chair of the Firms Business Section, Chair - M&A Practice Group, Hirschler Fleischer

Eric McCrath, Partner, Morrison & Foerster LLP

Gregory Pryor, Americas Head of M&A, White & Case

David M. Smith, Shareholder, Stradling Yocca Carlson & Rauth

Steven Williams, Partner, Paul, Weiss, Rifkind, Wharton & Garrison LLP

## **PRIVATE EQUITY PROFESSIONAL OF THE YEAR**

Aaron Cohen, Managing Director, GTCR

Azim Hashim, Managing Partner, NRD Capital Management

Steven Liff, Senior Managing Director, Sun Capital Partners

Christopher Sheeran, Partner, Huron Capital Partners

Martin Stein, Founder and Managing Director, Blackford Capital

Andy Wilkins, Partner, Atlantic Street Capital

## **SERVICE PROFESSIONAL OF THE YEAR**

Jeff Anderson, Senior Vice President, North America M&A Practice Lead and Southeast Region Lead, Allied World Insurance Company

Sean Clements, Partner, Opportune LLP

Dr. J. Keith Dunbar, Team Leader, Potentious

Kathryn Kehoe, Managing Director, CMF Associates

Donald S. MacKenzie, Chief Executive Officer, Conway MacKenzie, Inc.

Jeff Servais, Principal, CliftonLarsonAllen LLP

## **IV. PRODUCT AND SERVICE OF THE YEAR**

### **FINANCIAL AND PROFESSIONAL SERVICES**

Altrum Honors, Deal Toys

CircleUp - Marketplace Investing for Emerging Consumer Product and Retail Companies

CMF Associates - FORWARD

Ernst & Young LLP - People Advisory Services

JND Corporate Restructuring - Claims and Noticing Agent

SRS Acquiom - Acquiom Clearinghouse

### **INFORMATION MANAGEMENT, DATA AND RESEARCH**

Black Duck Software - Open Source Software Audit/OpenSource Risk Assessment

FT Partners - Proprietary FinTech Industry Research

Intralinks - Dealnexus

Merrill Corporation - Merrill DataSite

Midaxo - M&A Process Platform

S&P Global - S&P Global Market Intelligence

## **V. DEAL FINANCING OF THE YEAR**

### **DEBT FINANCING OF THE YEAR**

#### **Financing of Advanced Diagnostic Group**

Medley Management Inc.  
Advanced Diagnostic Group  
ButcherJoseph & Co.  
Deloitte  
Greenberg Traurig

Proskauer Rose LLP  
Skoda Minotti  
Stout Risius Ross  
The Marwood Group

#### **Financing of Fieldwood Energy with Riverstone Holdings**

Kramer Levin Naftalis & Frankel LLP  
Fieldwood Energy

Riverstone Holdings LLC

#### **Financing of Pet Valu and Pet Supermarket**

Golub Capital  
Pet Supermarket

Pet Valu  
Roark Capital Group

#### **Deal Financing of Gode Wind 1**

Gode Wind 1

KPMG AG

**Restructuring of ION Geophysical's**

Oppenheimer & Co. Inc.  
 Atlantic Trust  
 Gates Capital Management  
 Mayer Brown LLP

Osterweis Capital Management  
 Pax World Management LLC  
 Simplon International / Simplon Partners

**Financing of Anheuser-Busch InBev**

McGuireWoods LLP  
 Anheuser-Busch InBev

Linklater's

**EQUITY FINANCING OF THE YEAR****Equity Capital for BH Companies**

Jordan, Knauff & Company

The BH Companies

**Financing of Blackford Capital Staging Concepts**

Lambert, Edwards & Associates  
 ARG  
 Blackford Capital  
 Fredrickson Byron

Staging Concepts  
 Tison REdding PLC  
 Viking Mergers and Acquisitions

**Recapitalization of DAI Global, LLC**

ButcherJoseph & Co.  
 GreatBanc Trust

Moore & Van Allen  
 Stout Risius Ross

**Financing of SmartSky Networks**

Headwaters MB  
 SmartSky Networks

Tiger Infrastructure Partners

**Financing of SigFig's**

Raymond James

Eaton Vance

**Equity Investment in Peloton by L Catterton**

L Catterton

Peloton

**Investment in Snagajob by Rho Acceleration, NewSpring Capital, and Invus Group**

Raymond James  
 Invus Group  
 NewSpring Capital

Snagajob  
 Rho Acceleration  
 Rho Capital Partners

**Series E Financing of AvidXchange lead by Bain, Foundry, TPG, KeyBank, NYCA**

FT Partners  
 Bain Capital

Foundry group  
 Ventures Nyca Partners

**Recapitalization of American Seafoods**

Dechert LLP  
Debevoise & Plimpton LLP

Milbank, Tweed, Hadley & McCloy LLP

**Initial Public Offering of US Foods Holdings Corp.**

Jenner & Block  
Clayton, Dubilier & Rice  
Deloitte & Touche LLP  
Goldman, Sachs & Co

JP Morgan  
KKR & Co. L.P  
Morgan Stanley  
US Foods Holding Corp

**VI. RESTRUCTURING DEAL OF THE YEAR****RESTRUCTURING DEAL OF THE YEAR (UNDER \$100MM)****Restructuring of Ruby's Diner Inc.**

GlassRatner Advisory & Capital Group, LLC  
Lee and Associates  
Lobel Weiland Golden & Friedman

Opus Bank  
Snell & Wilmer

**Restructuring of WildFish**

Capstone

WildFish

**Restructuring of BIND Therapeutics, Inc.**

Cowen and Company

BIND Therapeutics, Inc.

**363 Sale of Quantum Technologies**

Mackinac Partners LLC  
AlixPartners  
Armory Securities  
Davis Wright Tremaine

Douglas Telecommunications  
Foley & Lardner  
Kerr, Russell and Weber

**Restructuring of Southcross Holding LP**

Opportune LLP  
Bain Capital Credit  
Houilhan Lokey

Jones Day  
Kirkland and Ellis  
Southcross Holdings

**Restructuring of Capital Lakes**

DLA Piper  
Alvarez & Marsal  
Ballard Spahr  
Duane Morris

Grant Thornton  
Husch Blackwell  
Murphy Desmond  
Sweet DeMarb LLC

**Restructuring of Nuo Therapeutics, Inc.**

Gordian Group  
Ashby & Geddes, P.A.

Dentons LLP  
Winter Harbor LLC

**Chapter 11 Plan of Gilbert Hospital and Florence Hospital**

Fennemore Craig  
Gilbert Hospital

Florence Hospital

**Recapitalization of Trachte, Inc.**

Cleary Gull, Inc.  
Morgenthaler

Trachte, Inc.

**Restructuring of Health Diagnostic Laboratory, Inc., et al. (“HDL”)**

Cooley  
Dabney, PLLC

Hunton & Williams  
Perkins Coie

**RESTRUCTURING DEAL OF THE YEAR (OVER \$100MM)**

**Restructuring of Joes Jeans**

Carl Marks Advisors  
Akin Gump Strauss Hauer & Feld LLP

Garrison Investment Group  
Joes Jeans

**Restructuring of Hovensa LLC**

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Latham & Watkins LLP  
Law Offices of Richard H. Dollison, P.C.

Morrison & Foerster LLP  
White & Case LLP

**Restructuring of ION Geophysical's**

Oppenheimer & Co. Inc.  
Atlantic Trust  
Gates Capital Management  
Mayer Brown LLP

Osterweis Capital Management  
Pax World Management LLC  
Simplon International / Simplon Partners

**Restructuring of Colt Defense**

Mackinac Partners, LLC  
Brown Rudnick LLP  
GLC Advisors  
O'Melveny & Meyers

Perella Weinberg Partners LP  
Skadden Arps Slate Meagher & Flom  
Willkie Farr & Gallagher

**Restructuring of Aspect Software**

Curtis, Mallet-Prevost, Colt & Mosle LLP  
Kirkland & Ellis LLP  
Klehr Harrison Harvey Branzburg LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
Weil Gotshal & Manges LLP

**Chapter 11 of O.W. Bunker Debtors**

Montgomery McCracken Walker & Rhoads LLP  
Allen & Overy LLP  
Alvarez & Marsal  
Gavin/Solmonese LLC

Halloran & Sage LLP  
Hunton & Williams  
Norton Rose Fulbright US LLP  
Robinson & Cole, LLP

**Restructuring of Energy & Exploration Partners, LLC**

Bracewell LLP

Energy & Exploration Partners, LLC

**Spinoff of Quorum Health Corporation**

Bass, Berry & Sims PLC  
Bradley  
Community Health Systems  
Cravath, Swaine & Moore  
Credit Suisse

Deloitte  
KPMG  
Quorum Health Corporation, LLC  
UBS Investment Bank  
Winston & Strawn

## VII. CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR

### CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR (FROM \$10MM – \$25MM)

#### Sale and Divestiture of Korite Minerals Ltd. & Canada Fossils Ltd.

Burstall Winger Zammit LLP  
Felesky Flynn LLP  
1891041 Alberta Ltd.

Korite Minerals Ltd. & Canada Fossils Ltd  
Paladin CMS Advisors Ltd.

#### Acquisition of Pro Trans Logistics, Inc. by Action Resources, Inc.

Generational Equity  
Action Resources, Inc  
Bracewell

Generational Capital Markets  
Maynard Cooper Gale  
Pro Trans Logistics

#### Acquisition of Authentechologies by NSF International

Headwaters MB  
Authentechologies

Cascade Partners  
NSF International

#### Acquisition of ARRYVE LLC by Grant Thornton, LLP

Clearsight Advisors  
ARRYVE LLC

Grant Thornton, LLP

#### Acquisition of Warner Power by Blackford Capital's GTI

Lambert, Edwards & Associates  
Blackford Capital

Warner Power/GTI

#### Acquisition of Stern Rubber Company by Zhongli Corporation

Generational Equity  
Fredrikson & Byron, P.A.  
Generational Capital Markets, Inc.  
Kerr, Russell and Weber, PLC

P&M Corporate Finance, LLC  
Stern Manufacturing  
Zhongli North America, Inc.

#### Acquisition of Transera Communications by Broadsoft Software

Headwaters MB  
Broadsoft Software

Transera Communications

#### Acquisition of Global Organic Specialty Source by Albert's Organics

Capstone Partners  
Albert's Organics

Piper Hawkins & Company  
Reed Smith Chicago

#### Acquisition of Morrow & Co. by Sodali Inc.

Seward & Kissel, LLP  
Sperry, Mitchell & Company  
Alpeggiani & Associati  
Baker & McKenzie

MC Square Capital  
Morrow & Co.  
Signature Bank  
Sodali Inc.

#### Acquisition of MealTracker

Generational Equity  
Burns & Levinson LLP  
MatrixCare, Inc.  
McGladrey, LLP

MealTracker Dietary Software  
OMERS Private Equity, Inc.  
Woods Oviatt Gilman LLP



## **CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR (OVER \$25MM - \$50MM)**

### **Acquisition of Retrotech by KION Group**

Redwood Capital Group  
Groupe Legris Industries  
K&L Gates

KION Group  
Retrotech  
White & Case

### **Acquisition of The Van Dyke Technology Group, Inc. by Jacobs Engineering Group Inc.**

Clearsight Advisors  
Jacobs Engineering Group Inc.

The Van Dyke Technology Group, Inc.

### **Sale of Rebound Physical Therapy to U.S. Physical Therapy**

Headwaters MB  
Rebound Physical Therapy

U.S. Physical Therapy

### **Sale of EdgeCraft Corporation to The Legacy Companies**

Headwaters MB  
EdgeCraft Corporation

The Legacy Companies

### **Acquisition of Wanted Technologies by CEB**

Raymond James  
CEB, Inc.

Wanted Technologies

### **Restructuring of BIND Therapeutics, Inc.**

Cowen and Company

BIND Therapeutics, Inc.

### **Acquisition of the Tampa Tribune by the Tampa Bay Times**

Guggenheim Partners  
Tampa Tribune

Tampa Bay Times

### **Acquisition of 1Energy Systems by Doosan Heavy Industries & Construction**

Cascadia Capital  
1Energy Systems  
AGC Partners

Deloitte & Touche LLP  
Kim and Chang  
Mckinsey and Co.

### **Acquisition of Rabin Martin by Omnicom DAS Group**

Equiteq  
Omnicom DAS Group

Rabin Martin

### **Merger of C.W. Downer & Co. with Nmas1 Dinamia, S.A.**

Seward & Kissel LLP  
C.W. Downer & Co.  
Nmas1 Dinamia, S.A.

Simmons & Simmons  
Sullivan & Worcester

## **CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR (OVER \$50MM - \$100MM)**

### **Acquisition of Interpolymer Corporation by Zschimmer & Schwarz**

Headwaters MB  
Interpolymer Corporation

Schlossberg LLC  
Zschimmer & Schwarz

### **Acquisition of Really Good Stuff by Excelligence Learning Corporation, a portfolio company on Brentwood Associates**

Carter Morse & Mathias  
Alvarez & Marsal  
Brentwood Associates  
Burr Forman LLP

Dworken, Hillman, Lamorte & Sterczala  
Exclligence Learning Corporation  
Law Office of Mark De Regt  
Shipman & Goodwin

### **Carve-out of Total Plastics**

Prophet Equity  
BDO  
Jackson Walker  
PNC Business Credit

Sprock Capital Advisory  
William Blair & Company  
Winston & Strawn LLP

### **Acquisition of CTG Advanced Materials by CTS Corporation**

Raymond James  
Blue Wolf Capital Partners  
CTG Advanced Materials

CTS Corporation  
Holland & Knight

### **Acquisition of ABI Document Support Services by ExamWorks Group, Inc.**

Cleary Gull Inc.  
ABI Document Support Services, Inc.

EDCO Health Information Solutions  
ExamWorks

### **Acquisition of Kaufman Rossin Fund Services, LLC by ALPS Fund Services, Inc.**

Metronome Partners LLC  
DST Systems

Kaufman Rossin Fund Services

### **Acquisition of Campus Labs, a business of Higher One, by Leeds Equity Partners**

Raymond James  
Higher One  
iModules

Leeds Equity  
Wiggin and Dana

### **Acquisition of Home Meridian International by Hooker Furniture Corporation**

McGuireWoods LLP  
Home Meridian International

Hooker Furniture Corporation  
Schulte Roth & Zabel

# **CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR (OVER \$100MM - \$250MM)**

## **Acquisition of Health Advances, LLC by PAREXEL International Corporation**

Clearsight Advisors  
Health Advances, LLC

PAREXEL International Corporation

## **Acquisition of FutureAdvisor by Blackrock**

FT Partners  
Kramer Levin Naftalis & Frankel LLP

FutureAdvisor  
BlackRock, Inc.

## **Sale of Friendly's Ice Cream retail and manufacturing business to Dean Foods Company**

Lazard Middle Market  
Dean Foods Company  
Gibson, Dunn & Crutcher  
Firendly's  
Grant Thornton

E&Y  
Sun Capital Partners  
Morgan, Lewis & Bockius  
Hochfelder & Associates

## **Three-Stage Divestiture and Sale of United Online**

JMP Securities  
B. Riley & Co.

Prodege LLC  
United Online

## **Acquisition of XL Parts by Marubeni**

GulfStar Group  
BoyarMiller  
Marubeni

Paul Hastings  
XL Parts

## **Recapitalization of Ravn Air Group by J.F. Lehman & Company**

Headwaters MB  
J.F. Lehman & Company

Ravn Air Group

## **Sale of Curaspan Health Group, Inc. to NaviHealth, Inc, a subsidiary of Cardinal Health**

Choate, Hall & Stewart LLP  
Cardinal Health  
Chip Linnemann, LLC

Curaspan  
Ernst & Young  
Jones Day

## **Acquisition of Nexmo by Vonage Holdings Corp**

Vonage  
JP Morgan Securities LLC

Nexmo  
Weil, Gotshal & Manges LLP

## **Acquisition of Alpine Valley Bread by Flowers Foods**

IBG/Fox & Fin  
Flowers Foods, Inc  
FTI Consulting

Greenberg Traurig  
Jones Day  
Moss Adams

## **Acquisition of Octane Fitness by Nautilus**

Raymond James  
Garvey Schubert Barer  
Morrison Cohen

Nautilus, Inc.  
North Castle Partners  
Octane Fitness

## **CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR (OVER \$250MM - \$500MM)**

### **Acquisition of ACAMS by DeVry**

Raymond James  
ACAMS

DeVry Education Group

### **Acquisition of CardConnect by FinTech Acquisition Group**

FT Partners  
CardConnect

FinTech Acquisition Group

### **Acquisition of Morrison Utility Services by First Reserve**

Winchester Capital  
DC Advisory  
Kaye Scholer LLP  
Freshfields Bruckhaus Deringer LLP

Pinsent Masons  
First Reserve  
Morrison Utility Services

### **Sale of CST Brands California and Wyoming Assets to 7-Eleven**

Raymond James  
7-Eleven  
Akin Gump Strauss & Feld LLP

CST Brands  
McDermott Will & Emery LLP

### **Acquisition of Electric Guard Dog by Snow Phipps**

Raymond James  
Snow Phipps

Ulysses Management

### **Divestment of Doosan E&C HRSG to GE Power by Doosan**

BDA Partners  
Doosan Corp  
Ernst & Young

General Electric  
Kim & Chang

## **CORPORATE AND STRATEGIC ACQUISITION DEAL OF THE YEAR (OVER \$500MM)**

### **Spinoff of Quorum Health Corporation**

Bass, Berry & Sims PLC  
Bradley  
Community Health Systems  
Cravath, Swaine & Moore  
Credit Suisse

Deloitte  
KPMG  
Quorum Health Corporation, LLC  
UBS Investment Bank  
Winston & Strawn

### **Initial Public Offering of US Foods Holdings Corp.**

Jenner & Block  
Clayton, Dubilier & Rice  
Deloitte & Touche LLP  
Goldman, Sachs & Co

JP Morgan  
KKR & Co. L.P  
Morgan Stanley  
US Foods Holding Corp

**Separation of Hertz's equipment rental business and creation of Hertz Global Holdings, Inc. and Herc Holdings Inc.**

Jenner & Block	Hertz Global Holdings, Inc
Herc Holdings Inc	

**Acquisition of Heartland Payment Systems by Global Payments**

FT Partners	Heartland Payment Systems
Global Payments	

**Acquisition of GE Appliances by Qingdao-Haier**

FTI Consulting	Qingdao-Haier
White & Case	Sidley Austin
PwC Corporate Finance	The General Electric Company

**Financing of Pet Valu and Pet Supermarket**

Golub Capital	Pet Valu
Pet Supermarket	Roark Capital Group

**Recapitalization of American Seafoods**

Dechert LLP	Milbank, Tweed, Hadley & McCloy LLP
Debevoise & Plimpton LLP	

**Merger of Cyberonics Inc. and Sorin SpA to create LivaNova PLC**

McGuireWoods LLP	Latham & Watkins
Deloitte Consulting	Legance Avvocati Associati
Gattai Minoli Agostinelli & Partners	Rothschild
Gianni, Origoni, Grippo, Cappelli & Partners	Sullivan & Cromwell

**VIII. CROSS BORDER DEAL OF THE YEAR**

**CROSS BORDER DEAL OF THE YEAR (FROM \$10MM – \$25MM)**

**Acquisition of Morrow & Co. by Sodali Inc.**

Seward & Kissel, LLP	MC Square Capital
Sperry, Mitchell & Company	Morrow & Co.
Alpeggiani & Associati	Signature Bank
Baker & McKenzie	Sodali Inc.

**Acquisition of Stern Rubber Company by Zhongli Corporation**

Generational Equity	P&M Corporate Finance, LLC
Fredrikson & Byron, P.A.	Stern Manufacturing
Generational Capital Markets, Inc.	Zhongli North America, Inc.
Kerr, Russell and Weber, PLC	

**Acquisition of a Majority Stake in Xcira LLC by Ritchie Brothers**

Signal Hill Capital	Xcira LLC
Ritchie Brothers	

**Acquisition of ASM Technologies' ERP division**

Sett & Lucas	Alten Technologies
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**Acquisition of Acuna & Asociados S.A. by Dowco**

Madison Street Capital	BMO Bank of Montreal
Acuna & Asociados S.A.	Dowco
Baker Mackenzie	

**Strategic Investment in Xignite by Quick and Nikkei**

Marlin & Associates	Nikkei
Quick	Xignite

**Acquisition of Domo Tactial Communications by Marlin Equity Partners**

Houlihan Lokey	Kirkland & Ellis
Marlin Equity Partners	

**Acquisition of Coolibar by Olivarius Hospitality California, LLC.**

Sonenshine Partners	AVIN Private Equity Advisors
Coolibar	LFE Capital
Olivarius Hospitality California, LLC.	

**CROSS BORDER DEAL OF THE YEAR (OVER \$25MM – \$50MM)**

**Acquisition of FYI Television by Ericsson**

Headwaters MB	FYI Television
Ericsson	

**Merger of C.W. Downer & Co. with Nmas1 Dinamia, S.A.**

Seward & Kissel LLP	Simmons & Simmons
C.W. Downer & Co.	Sullivan & Worcester
Nmas1 Dinamia, S.A.	

**Acquisition of Ixxus by Copyright Clearance Center**

Signal Hill Capital	Ixxus
Innovation Advisors	

**Acquisition of Wanted Technologies by CEB**

Raymond James	Wanted Technologies
CEB, Inc.	

**Acquisition of MediaNet by SOCAN**

Headwaters MB	MediaNet
Baker Capital	SOCAN

**Capital Investment in PeopleDoc**

Dechert LLP	PeopleDoc
FTPA	

**Acquisition of Jameson by Platte River Equity**

Headwaters MB	Kayne Anderson
Jameson, LLC	Platte River Equity

**Acquisition of Retrotech by KION Group**

Redwood Capital Group	KION Group
Groupe Legris Industries	Retrotech
K&L Gates	White & Case

**CROSS BORDER DEAL OF THE YEAR (OVER \$50MM – \$100MM)**

**Acquisition of Noah Consulting by Infosys Ltd**

Equiteq	Noah Consulting
Infosys	

**Acquisition of Interpolymer Corporation by Zschimmer & Schwarz**

Headwaters MB	Schlossberg LLC
Interpolymer Corporation	Zschimmer & Schwarz

**Acquisition of VBI Vaccines by SciVac Therapeutics**

Mitchell Silberberg & Knupp LLP	SciVac Therapeutics
Greenberg Traurig	VBI Vaccines

**Sale of Cal Dive International, Inc.**

Carl Marks Advisors	Jones Day
Cal Dive International	O'Melveny & Myers LLP
Haynes and Boone, LLP	

**Sale of Compre Holdings by Milestone Capital Partners to CBPE Capital**

CBPE Capital	Milestone Capital Partners
Compre Holdings	

**Acquisition of Nasoya Food USA LLC by Pulmuone Foods Co.**

Nasoya Food USA	Tully & Holland
Pulmuone Foods Co	

## **CROSS BORDER DEAL OF THE YEAR (OVER \$100MM – \$500MM)**

### **Sale of Anomatic**

Raymond James  
Anomatic Corporation  
Ernst & Young  
LEK  
Lincoln International

Linklaters  
Nixon Peabody  
Raymond James Corporate Finance GmbH  
Thyssen'sche Handelsgesellschaft

### **Acquisition of Infinity Group by Wood Group**

GulfStar Group  
Andrews Kurth  
Aon Hewitt  
Baker Botts

Infinity Group  
KPMG  
Wood Group

### **Acquisition of Planar Systems by Leyard Opto-electronic**

Roth Capital Partners  
Bank of America Merrill Lynch

Leyard Opto-electronic  
Planar Systems

### **Merger of The Robbins Company with Northern Heavy Industries**

Western Reserve Partners  
Mount Flag, LLC

Northern Heavy Industries  
The Robbins Company

### **Acquisition of XL Parts by Marubeni**

GulfStar Group  
BoyarMiller  
Marubeni

Paul Hastings  
XL Parts

### **Sale of CIFIN to TransUnion**

Banca de Inversión Bancolombia  
Brigard & Urrutia  
Corficolombiana

Gómez Pinzón Zuleta  
Inverlink

### **Acquisition of Metalico by Total Merchant**

Gordian Group  
RPA Advisors  
K&L Gates

Lowenstein Sandler  
RPA Advisors

### **Acquisition of Trican Well Service Ltd.'s U.S. Assets**

Schulte Roth & Zabel  
Keane Group

Trican Well Service Ltd.

### **Equity Investment in True Potential by FTV Capital**

Berkery Noyes  
FTV Capital

True Potential

### **Divestment of Doosan E&C HRSG to GE Power by Doosan**

BDA Partners  
Doosan Corp  
Ernst & Young

General Electric  
Kim & Chang



## **CROSS BORDER DEAL OF THE YEAR (OVER \$500MM – \$1 BILLION)**

### **Acquisition of Steiner Leisure Limited by L Catterton**

L Catterton  
Bain & Company  
Crowe Horwath  
Dechert  
GSO

Jefferies  
Kirkland & Ellis  
PwC  
Steiner Leisure

### **Sale of InvaGen Pharmaceuticals by India-Based Cipla Ltd.**

Manatt, Phelps & Phillips, LLP  
Hughes Hubbard & Reed

India-Based Cipla Ltd.  
InvaGen Pharmaceuticals

### **Acquisition of Epic Pharma, LLC**

Fox Rothschild LLP  
Epic Pharma, LLC

Hughes Hubbard & Reed LLP  
Jefferies LLC

### **Acquisition of Lotte Hotel New York Palace from Northwood Investors by Hotel Lotte Co., Ltd.**

Northwood Investors  
Hotel Lotte Co., Ltd.

Paul Hastings  
Simpson Thacher & Bartlett

### **Acquisition of X-ELIO Energy, S.L. by KKR & Co. L.P.**

Bank of America Merrill Lynch  
KPMG Corporate Finance LLC

Simpson Thacher & Bartlett LLP  
Uría Menéndez Abogados, S.L.P.

### **Acquisition of eBay Enterprise by Permira, Banneker Partners, Sterling, Longview**

Raymond James  
Banneker Partners  
eBay Enterprise  
Longview

Permira  
Qatalyst Partners  
Sterling

## **CROSS BORDER DEAL OF THE YEAR (OVER \$1 BILLION)**

### **Acquisition of Affinia by Mann + Hummel**

Manatt, Phelps & Phillips, LLP  
Affinia

Hogan Lovells  
Mann + Hummel

### **Acquisition of Russell Investments by TA Associates/Reverence**

Goodwin  
Freshfields Bruckhaus Deringer LLP

Russell Investments  
TA Associates/Reverence

### **Acquisition of ADM Cocoa by Olam International Ltd**

ENSAfrica  
Bentsi-Enchill  
Jenner & Block

KSK Société d'Avocats  
Ngassam, Fansi & Mouafo Avocats Associes

**Merger of Cyberonics Inc. and Sorin SpA to create LivaNova PLC**

McGuireWoods LLP  
 Deloitte Consulting  
 Gattai Minoli Agostinelli & Partners  
 Gianni, Origoni, Grippo, Cappelli & Partners

Latham & Watkins  
 Legance Avvocati Associati  
 Rothschild  
 Sullivan & Cromwell

**Acquisition of GE Appliances by Qingdao-Haier**

FTI Consulting  
 White & Case  
 PwC Corporate Finance

Qingdao-Haier  
 Sidley Austin  
 The General Electric Company

**Acquisition of Baxalta by Shire**

FTI Consulting  
 Evercore

Kekst  
 Morgan Stanley

**Sale of Therakos to Mallinckrodt Pharmaceuticals**

The Gores Group  
 Mallinckrodt Pharmaceuticals

Therakos

**Merger of Coca-Cola Enterprises with Coca-Cola Iberian Partners/Erfrischungsgetränk to Form Coca-Cola European Partners Plc**

Cahill Gordon  
 Allen & Overy  
 Cleary, Gottlieb Steen & Hamilton  
 Clifford Chance  
 Coca-Cola Enterprises Inc.  
 Credit Suisse  
 Deutsche Bank  
 Ernst & Young  
 Garrigues

Hengeler Muller  
 Lazard  
 Perez-Llorca  
 PwC Finance  
 Rothschild  
 Skadden Arps Slate Meagher & Flom  
 Slaughter and May  
 Uria Menendez

**IX. PRIVATE EQUITY DEAL OF THE YEAR (FROM \$10MM - \$25MM)**

**Acquisition of Coolibar by Olivarius Hospitality California, LLC.**

Sooninshine Partners  
 Coolibar  
 Olivarius Hospitality California, LLC.

AVIN Private Equity Advisors  
 LFE Capital

**Investment In Config Consultants**

Generational Equity  
 Black Lake Capital Partners  
 C3 Capital  
 Config Consultants

FishmanHaygood, LP  
 Haynes & Boone, LP  
 Jefferson Capital Partners

**Acquisition of Vulcan Machine by Talon Innovations**

Capstone Partners  
 Bush Ross  
 Cohen & Grieb

Cohen & Grieb  
 McGladdery  
 Robinson & Cole LLP

**Acquisition of Phillips Screw Company by Gemini Investors**

Headwaters MB  
 Gemini Investors

Phillips Screw Company

**Acquisition of FlexXray LLC by Barton Creek Equity Partners**

Capstone Partners  
 Barton Creek Equity Partners  
 Bourland Wall & Wenzel  
 FlexXray

Houlihan Lokey  
 Miller, Egan, Molter & Nelson  
 RCO Solutions

**Acquisition of Quality Aluminum Products by Blackford Capital**

Blackford Capital  
 Aon Corp  
 BDO

Lambert, Edwards & Associates  
 Keystone Partners  
 Quality Aluminum Products

**Acquisition of Architectural Railings & Grilles by Blackford Capital's Staging Concepts**

Blackford Capital  
 Architectural Railings & Grilles

Lambert, Edwards & Associates

**Acquisition of Progressus Therapy by Invo Healthcare Associates**

Capstone Partners  
 Benesch, Friedlander, Coplan & Aronoff  
 Crowe Horwath  
 Invo HealthCare Associates  
 Miles & Stockbridge

Post Capital Partners  
 Progressus Therapy  
 Sterling Partners  
 The Navera Group

**PRIVATE EQUITY DEAL OF THE YEAR (FROM \$25MM - \$50MM)**

**Capital Investment in PeopleDoc**

Dechert LLP  
 FTPA

PeopleDoc

**Sale of Juniper GTL LLC**

FTI Consulting  
 Akin Gump  
 GableGotwals

Guggenheim Securities  
 King & Spalding  
 York Capital

**Acquisition of Grand Equipment by Blackford Capital**

Blackford Capital  
 Aon Corp  
 BDO

DeLong & Brower  
 Nicewander, Berens & DeVries PLLC  
 Varnum

**Acquisition of Del Mar Recovery Services by TZP Growth**

Objective Capital Partners, LLC	TZP Growth
Del Mar Recovery Services	

**Acquisition of Jameson by Platte River Equity**

Headwaters MB	Kayne Anderson
Jameson, LLC	Platte River Equity

**Majority Investment in Blacksmith Applications by Strattam Capital**

Strattam Capital	PNC
Blacksmith Applications	Wilson Sonsini Goodrich & Rosati
Canaccord Genuity	

**Acquisition of MediaNet by SOCAN**

Headwaters MB	MediaNet
Baker Capital	SOCAN

**Acquisition of Credit.com by Progrexion, an HIG Portfolio Company**

Headwaters MB	Progrexion
Credit.com	

**PRIVATE EQUITY DEAL OF THE YEAR (FROM \$50MM - \$75MM)**

**Divestment of Hui Lau Shan**

BDA Partners	Pricewaterhouse Coopers
Navis Capital	Yinxin Valuation

**Acquisition of Pepperjax Development Company by TA Associates**

The Peakstone Group	Pepperjax Development Company
Abrahams Kaslow & Cassman LLP	Pjax, LLC
Goodwin	TA Associates
Mcgill Gotsdiner Workman & Lepp PC LLO	

**Recapitalization of Trachte, Inc.**

Cleary Gull Inc.	Trachte, Inc.
Morgenthaler	

**Acquisition of CTG Advanced Materials by CTS Corporation**

Raymond James	CTS Corporation
Blue Wolf Capital Partners	Holland & Knight
CTG Advanced Materials	

**Sale of Questco, LLC to Parallel49 Equity**

Metronome Partners LLC  
Acacia Partners

Parallel49

**Carve-out of Total Plastics**

Prophet Equity  
BDO  
Jackson Walker  
PNC Business Credit

Sprock Capital Advisory  
William Blair & Company  
Winston & Strawn LLP

**Acquisition of Everstream Solutions, LLC by M/C Partners**

Choate, Hall & Stewart LLP  
Ernst & Young  
Everstream Solutions LLC  
J.P. Morgan Asset Management  
M/C Partners

Morgan Stanley Investment Management  
Morgan, Lewis & Bockius LLP  
MVP Capital  
Thompson Hine LLP

**Equity Investment of Internet Truckstop Group (ITG) from Bregal Sagemount**

Signal Hill Capital  
Bregal Sagemount

Internet Truckstop Group

**PRIVATE EQUITY DEAL OF THE YEAR (FROM \$75MM - \$100MM)**

**Acquisition of Teradata Marketing Applications**

Marlin Equity Partners  
Schulte Roth & Zabel

Teradata Corporation

**Acquisition of Campus Labs, a business of Higher One, by Leeds Equity Partners**

Raymond James  
Higher One  
iModules

Leeds Equity  
Raymond James  
Wiggin and Dana

**Investment of Snagajob by Rho Acceleration, NewSpring Capital, and Invus Group**

Raymond James  
Invus Group  
NewSpring Capital

Rho Acceleration  
Rho Capital Partners  
Snagajob

**Acquisition of Skybox Security by Providence Equity Partners**

Weil  
Providence Equity Partners

Mooreland Partners

**Acquisition of ACL Airshop by Ranger Aerospace**

Ranger Aerospace LLC  
ACL Airshop Inc.

WYCHE Law Firm

**Sale of Compre Holdings by Milestone Capital Partners to CBPE Capital**

CBPE Capital  
Compre Holdings

Milestone Capital Partners

## **PRIVATE EQUITY DEAL OF THE YEAR (FROM \$100MM - \$250MM)**

### **Acquisition of Chopt Creative Salad Company by L Catterton**

L Catterton  
Curtis, Mallet-Prevost, Colt & Mosle LLP  
Alvarez & Marsal  
Bain & Company

Finn Dixon & Herling LLP  
McGuireWoods LLP  
Morehead Capital

### **Acquisition of FPX by HGGC**

Seward & Kissel LLP  
Bentley Associates  
FPX, LLC

Goodwin  
HGGC  
Kirkland & Ellis, LLP

### **Sale of Optimum Plastics, a Portfolio Company of Huron Capital Partners, to Charter NEX Films, a Portfolio Company of Pamplona Capital Management**

Huron Capital Partners  
Mesirov Financial  
Charter NEX Films, Inc.  
Crowe Horwath  
Guggenheim Corporate Funding, LLC  
Hogan Lovells US LLP

Honigman Miller Schwartz and Cohn LLP  
Houlihan Lokey Capital, Inc.  
KPMG  
Merrill  
Optimum Plastics  
Pamplona Capital Management, LLP

### **Acquisition of Trican Well Service Ltd.'s U.S. Assets**

Schulte Roth & Zabel

Trican Well Service Ltd.

### **Sale of Symplicity**

Raymond James  
Cadwalader, Wickersham & Taft LLP  
Ernst & Young  
H.I.G. Capital

Kositzka, Wicks and Company  
McDermott Will & Emery  
Symplicity

### **Acquisition of Texas Direct Auto**

L Catterton  
Alvarez & Marsal  
Crowe Horwath  
Finn Dixon & Herling LLP

Munsch Hardt  
Texas Direct Auto  
TRC Solutions  
Vroom

### **Equity Investment in True Potential by FTV Capital**

Berkery Noyes  
FTV Capital

True Potential

### **The Acquisition of Frisch's Big Boy restaurants by NRD Capital**

NRD Capital Management, LLC  
Cheng Cohen LLC  
Citrin Cooperman

Cummins & Brown LLC  
Raymond James

### **Recapitalization of Ravn Air Group by J.F. Lehman & Company**

Headwaters MB  
J.F. Lehman & Company

Ravn Air Group

**Acquisition of Evolve IP by Great Hill Partners**

Choate, Hall & Stewart LLP  
Cozen O'Connor P.C.  
Ernst & Young LLP  
Evolve IP  
Great Hill Partners

Madison Capital Funding LLC  
PJT Partners  
The Carlyle Group  
Watchell, Lipton, Rosen & Katz  
Willis Towers Watson

**PRIVATE EQUITY DEAL OF THE YEAR (FROM \$250MM - \$500MM)**

**Acquisition of Opitmalblue by GRTC**

FT Partners  
GRTC

Opitmalblue

**Acquisition of The Fairmont San Francisco Hotel by Mirae Asset Global Investments Co.**

The Fairmont San Francisco Hotel

Mirae Asset Global Investments Co.

**Sale of Jensen Hughes to Gryphon Investors by Huron Capital sold**

Huron Capital Partners  
Gryphon Investors  
Honigman

Lambert Edwards & Associates  
Moelis Partners

**Acquisition of Pearson Education by Vista Equity Partners**

Evercore Partners  
Morgan

Lewis & Bockius

**Acquisition of Entergy Wholesale by The Carlyle Group**

Simpson Thacher & Bartlett

Latham & Watkins LLP

**Acquisition of SciQuest by Accel-KKR LLC**

AndersonBlount  
Dorsett, Mitchell & Jernigan  
Kirkland & Ellis LLP

Nicolaus & Company  
Stifel

**PRIVATE EQUITY DEAL OF THE YEAR (FROM \$500MM - \$1 BILLION)**

**Acquisition of eBay Enterprise by Permira, Banneker Partners, Sterling, Longview**

Raymond James  
Banneker Partners  
eBay Enterprise  
Longview

Permira  
Qatalyst Partners  
Sterling

**Acquisition of Netsmart Technologies Inc by GI Partners and Allscripts Healthcare Solutions**

Paul Hastings  
Houlihan Lokey  
Sidley Austin

William Blair & Co.  
J.P. Morgan Securities  
Latham & Watkins

**Acquisition of Patterson Medical Supply by Madison Dearborn Partners**

Kirkland & Ellis  
Barclays Bank

Deutsche Bank

**Acquisition of Verisk Health Inc. by Veritas Capital**

Skadden Arps  
Davis, Polk & Wardwell  
Suntrust Robinson Humphrey

McCarter & English  
Morgan Stanley

**Acquisition of SAS B&B Hotels by PAI Partners**

HSBC Securities  
Morgan Stanley  
Easton Corporate Finance

Clifford Chance France  
BNP Paribas SA

**Acquisition of Steiner Leisure Limited by L Catterton**

L Catterton  
Bain & Company  
Crowe Horwath  
Dechert  
GSO

Jefferies  
Kirkland & Ellis  
PwC  
Steiner Leisure

**PRIVATE EQUITY DEAL OF THE YEAR (OVER \$1 BILLION)**

**Acquisition of Russell Investments by TA Associates/Reverence**

Goodwin  
Freshfields Bruckhaus Deringer LLP

Russell Investments  
TA Associates/Reverence

**Sale of AssuredPartners**

GTCR  
Apax  
BofA-ML  
Intralinks

Kirkland & Ellis LLP  
PwC  
Simpson Thatcher

**Sale of Therakos to Mallinckrodt Pharmaceuticals**

The Gores Group  
Mallinckrodt Pharmaceuticals

Therakos

**Acquisition of Solera Holdings Inc by Vista Equity Partners**

Simpson Thacher & Bartlett  
J.P. Morgan Securities  
Kirkland & Ellis

Richards, Layton & Finger  
Sullivan & Cromwell  
Rothschild



**Sale of Center Parcs Group Limited to Brookfield Property Partners by The Blackstone Group**

Brookfield Property Partners	The Blackstone Group
Center Parcs Group Limited	

**Sale of FRHI to AccorHotels**

White & Case	AccorHotels
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**X. M&A DEAL OF THE YEAR (FROM \$10MM - \$25MM)**

**Sale and Divestiture of Korite Minerals Ltd. & Canada Fossils Ltd.**

Burstall Winger Zammit LLP	Korite Minerals Ltd. & Canada Fossils Ltd
Felesky Flynn LLP	Paladin CMS Advisors Ltd.
1891041 Alberta Ltd.	

**Acquisition of Quality Aluminum Products by Blackford Capital**

Blackford Capital	Lambert, Edwards & Associates
Aon Corp	Keystone Partners
BDO	Quality Aluminum Products

**Acquisition of Vulcan Machine by Talon Innovations**

Capstone Partners	Graycliff Partners
Bush Ross	McGladdery
Cohen & Grieb	Robinson & Cole LLP

**Acquisition of Great Lakes Foam Technologies, Inc. by Unique Fabricating, Inc.**

Generational Equity	Sills Cummis & Gross P.C.
Baker Tilly LLP	Unique Fabricating, Inc
Great Lakes Foam, Inc	Warner Norcross & Judd LLP

**Acquisition of a Majority Stake in Xcira LLC by Ritchie Brothers**

Signal Hill Capital	Xcira LLC
Ritchie Brothers	

**The Sale of Mid-States Supply Company Inc. to an Affiliate of Staple Street Capital**

SSG Capital Advisors LLC	Kirkland & Ellis LLP
Frontier Investment Banking	Spencer Fane LLP
Gardere Wynne Sewell LLP	Winter Harbor LLC

**Acquisition of Pro Trans Logistics, Inc. by Action Resources, Inc.**

Generational Equity	Generational Capital Markets
Action Resources, Inc	Maynard Cooper Gale
Bracewell	Pro Trans Logistics

**Acquisition of Transera Communications by Broadsoft Software**

Headwaters MB	Transera Communications
Broadsoft Software	

**Acquisition of FlexXray LLC by Barton Creek Equity Partners**

Capstone Partners LLC	Houlihan Lokey
Barton Creek Equity Partners	Miller, Egan, Molter & Nelson
Bourland Wall & Wenzel	RCO Solutions
FlexXray	

**Divestment of Kaba Holding AG's AutoTime to Kronos**

Signal Hill Capital	Kronos
Kaba Holding AG	

**M&A DEAL OF THE YEAR (OVER \$25MM - \$50MM)****Sale of EdgeCraft Corporation to The Legacy Companies**

Headwaters MB	The Legacy Companies
EdgeCraft Corporation	

**Acquisition of Retrotech by KION Group**

Redwood Capital Group	KION Group
Groupe Legris Industries	Retrotech
K&L Gates	White & Case

**Acquisition of Jameson by Platte River Equity**

Headwaters MB	Kayne Anderson
Jameson, LLC	Platte River Equity

**Sale of Juniper GTL LLC**

FTI Consulting	Guggenheim Securities
Akin Gump	King & Spalding
GableGotwals	York Capital

**Sale of Coyne International Enterprises Corp. to Cintas Corporation, Prudential Overall Supply, Inc., Clean Rentals, Inc. and Pendera Holdings, LLC**

SSG Capital Advisors LLC	Herrick Feinstein, LLP
Andrews Advisory Group, LLC	Keating, Muething & Klekamp, PLL
CohnReznick, LLP	Menter, Rudin & Trivelpiece, P.C.
Coyne International Enterprises Corp.	Norton Rose Fulbright, LLP
DLA Piper US, LLP	Pearlman & Tishbi
Getzler, Henrich & Associates, LLC	Plourde, Bogue, Moylan & Marino, LLP
Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz Ltd.	Womble, Carlyle, Sandridge & Rice, LLP
Harris Beach PLLC	Zdarsky, Sawicki & Agostinelli, LLP

**Acquisition of Credit.com by Progrexion, an HIG Portfolio Company**

Headwaters MB	Progrexion
Credit.com	

**Majority Investment in Blacksmith Applications by Strattam Capital**

Strattam Capital	PNC
Blacksmith Applications	Wilson Sonsini Goodrich & Rosati
Canaccord Genuity	

**Acquisition of the Tampa Tribune by the Tampa Bay Times**

Guggenheim Partners	Tampa Bay Times
Tampa Tribune	

**Acquisition of 1Energy Systems by Doosan Heavy Industries & Construction**

Cascadia Capital	Deloitte & Touche LLP
1Energy Systems	Kim and Chang
AGC Partners	Mckinsey and Co.

**Sale of Clipper Magazine to Valassis by TEGNA**

Signal Hill Capital	TEGNA
Clipper Magazine	Valassis

**M&A DEAL OF THE YEAR (OVER \$50MM - \$75MM)**

**Acquisition of Lombart Instruments by Atlantic Street Capital**

Allegiance Capital Corporation	Lombart Instruments
Atlantic Street Capital	

**Acquisition of Whitehouse Analytical Laboratories by Albany Molecular Research**

Capstone Partners	Goodwin
AMRI	Whitehouse Laboratories
Ernst & Young	

**Acquisition of Really Good Stuff by Excelligence Learning Corporation, a portfolio company on Brentwood Associates**

Carter Morse & Mathias	Dworken, Hillman, Lamorte & Sterczala
Alvarez & Marsal	Exclligence Learning Corporation
Brentwood Associates	Law Office of Mark De Regt
Burr Forman LLP	Shipman & Goodwin

**Acquisition of Interpolymer Corporation by Zschimmer & Schwarz**

Headwaters MB	Schlossberg LLC
Interpolymer Corporation	Zschimmer & Schwarz

**Acquisition of Cornerstone Controls by Cornerstone Controls Employee Stock Ownership Trust**

CSG Partners	Greenberg Traurig
Cornerstone Controls	Horizon Trust & Investment Management
Dinsmore & Shohl	Stout, Risius, Ross

**Leveraged ESOP of Hollandia Produce With Funding Provided by Mosaic Capital Partners and The SEAM Fund**

SDR Ventures	Hollandia Produce
Endeavour Structured Equity and Mezzanine	Mosaic Capital Partners

**Acquisition of CTG Advanced Materials by CTS Corporation**

Raymond James	CTS Corporation
Blue Wolf Capital Partners	Holland & Knight
CTG Advanced Materials	

**Carve-out of Total Plastics**

Prophet Equity  
BDO  
Jackson Walker  
PNC Business Credit

Sprock Capital Advisory  
William Blair & Company  
Winston & Strawn LLP

**M&A DEAL OF THE YEAR (OVER \$75MM - \$100MM)**

**Acquisition of Campus Labs, a business of Higher One, by Leeds Equity Partners**

Raymond James  
Higher One  
iModules

Leeds Equity  
Wiggin and Dana

**Acquisition of Eureka Casino by Eureka Employee Stock Ownership Trust**

CSG Partners  
Argent Trust

Eureka Casino and Resort  
Greenberg Traurig

**Acquisition of Teradata Marketing Applications**

Schulte Roth & Zabel  
Marlin Equity Partners

Teradata Corporation

**Acquisition of LABite and Delivered Dish by GrubHub**

Headwaters MB  
Delivered Dish

GrubHub  
LABite

**Sale of Cal Dive International, Inc.**

Carl Marks Advisors  
Cal Dive International  
Haynes and Boone, LLP

Jones Day  
O'Melveny & Myers LLP

**Acquisition of Interactive Achievement by PowerSchool**

Signal Hill Capital  
Interactive Achievement

PowerSchool

**Acquisition of ACL Airshop by Ranger Aerospace**

Ranger Aerospace LLC  
ACL Airshop Inc.

WYCHE Law Firm

**Investment in Snagajob by Rho Acceleration, NewSpring Capital, and Invus Group**

Raymond James  
Invus Group  
NewSpring Capital

Snagajob  
Rho Acceleration  
Rho Capital Partners

## **M&A DEAL OF THE YEAR (OVER \$100MM - \$200MM)**

### **Acquisition of Octane Fitness by Nautilus**

Raymond James	Nautilus, Inc.
Garvey Schubert Barer	North Castle Partners
Morrison Cohen	Octane Fitness

### **Acquisition of Nanosphere by Luminex**

Seyfarth Shaw LLP	Nanosphere
Luminex	

### **Acquisition of FPX by HGGC**

Seward & Kissel LLP	Goodwin
Bentley Associates	HGGC
FPX, LLC	Kirkland & Ellis, LLP

### **Acquisition of Meteorix LLC by IBM**

Clearsight Advisors	IBM
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### **Acquisition of Alpine Valley Bread by Flowers Foods**

IBG/Fox & Fin	Greenberg Traurig
Flowers Foods, Inc	Jones Day
FTI Consulting	Moss Adams

### **Acquisition of 4G Wireless by A-Z Wireless and Lone Star Funds**

Allegiance Capital Corporation	Atlantic Street Capital
4G Wireless	

### **Acquisition of Chopt Creative Salad Company by L Catterton**

L Catterton	Finn Dixon & Herling LLP
Curtis, Mallet-Prevost, Colt & Mosle LLP	McGuireWoods LLP
Alvarez & Marsal	Morehead Capital
Bain & Company	

### **Acquisition of XL Parts by Marubeni**

GulfStar Group	Paul Hastings
BoyarMiller	XL Parts
Marubeni	

### **Sale of Optimum Plastics, a Portfolio Company of Huron Capital Partners, to Charter NEX Films, a Portfolio Company of Pamplona Capital Management**

Huron Capital Partners	Honigman Miller Schwartz and Cohn LLP
Mesirow Financial	Houlihan Lokey Capital, Inc.
Charter NEX Films, Inc.	KPMG
Crowe Horwath	Merrill
Guggenheim Corporate Funding, LLC	Optimum Plastics
Hogan Lovells US LLP	Pamplona Capital Management, LLP

### **Acquisition of FutureAdvisor by BlackRock**

FT Partners	FutureAdvisor
Kramer Levin Naftalis & Frankel LLP	BlackRock, Inc.

## **M&A DEAL OF THE YEAR (OVER \$200MM - \$500MM)**

### **Acquisition of Trican Well Service Ltd.'s U.S. Assets**

Schulte Roth & Zabel  
Keane Group

Trican Well Service Ltd.

### **Acquisition of Nexmo by Vonage Holdings Corp**

Vonage  
JP Morgan Securities LLC

Nexmo  
Weil, Gotshal & Manges LLP

### **Restructuring of Pinnacle**

KPMG Corporate Finance LLC

Pinnacle

### **Investment in Welsh, Carson, Anderson & Stowe by InnovAge**

Ziegler  
InnovAge

Welsh, Carson, Anderson & Stowe

### **Equity Investment in True Potential by FTV Capital**

Berkery Noyes  
FTV Capital

True Potential

### **Acquisition of Monarch Financial Holdings by TowneBank**

Raymond James  
Monarch Financial Holdings

Sandler O'Neill & Partners  
TownBank

### **Acquisition of Watkins & Shepard Trucking, Inc. and Lodeso, Inc. by Schneider National Carriers**

Cascadia Capital  
Deloitte & Touche LLP  
Eide Bailly LLP  
Goodwin

Lodeso, Inc.  
McGuire Woods LLP  
Schneider National Inc.  
Watkins & Shepard Trucking, Inc.

### **Acquisition of Electric Guard Dog by Snow Phipps**

Raymond James  
Snow Phipps

Ulysses Management

### **Acquisition of Texas Direct Auto**

L Catterton  
Alvarez & Marsal  
Crowe Horwath  
Finn Dixon & Herling LLP

Munsch Hardt  
Texas Direct Auto  
TRC Solutions  
Vroom

### **Acquisition of Morrison Utility Services by First Reserve**

Winchester Capital  
DC Advisory  
Kaye Scholer LLP  
Freshfields Bruckhaus Deringer LLP

Pinsent Masons  
First Reserve  
Morrison Utility Services

## **M&A DEAL OF THE YEAR (OVER \$500MM - \$1 BILLION)**

### **Sale of InvaGen Pharmaceuticals by India-Based Cipla Ltd.**

Manatt, Phelps & Phillips, LLP  
Hughes Hubbard & Reed

India-Based Cipla Ltd.  
InvaGen Pharmaceuticals

### **Acquisition of Lotte Hotel New York Palace from Northwood Investors by Hotel Lotte Co., Ltd.**

Northwood Investors  
Hotel Lotte Co., Ltd.

Paul Hastings  
Simpson Thacher & Bartlett

### **Acquisition of Encana Oil & Gas Inc. and Julesburg Basin Assets by Canada Plan Investment Board**

David Graham & Stubbs  
Torys  
Gibson  
Dunn & Crutcher

Vinson & Elkins  
TD Securities  
Credit Suisse Group AG

### **Acquisition of eBay Enterprise by Permira, Banneker Partners, Sterling, Longview**

Raymond James  
Banneker Partners  
eBay Enterprise  
Longview

Permira  
Qatalyst Partners  
Sterling

### **Sale of Wyle Inc. to KBR, Inc.**

SunTrust Robinson Humphrey  
Court Square Capital

KBR, Inc.  
Wyle Inc.

### **Acquisition of Steiner Leisure Limited by L Catterton**

L Catterton  
Bain & Company  
Crowe Horwath  
Dechert  
GSO

Jefferies  
Kirkland & Ellis  
PwC  
Steiner Leisure

## **M&A DEAL OF THE YEAR (OVER \$1 BILLION - \$5 BILLION)**

### **Acquisition of Care1st Health Plan by Blue Shield of California**

Manatt, Phelps & Phillips, LLP  
Care1st Health Plan

Blue Shield of California  
Foley & Lardner LLP

### **Acquisition of Affinia by Mann + Hummel**

Manatt, Phelps & Phillips, LLP  
Affinia

Hogan Lovells  
Mann + Hummel

### **Merger of Cyberonics Inc. and Sorin SpA to create LivaNova PLC**

McGuireWoods LLP  
Deloitte Consulting  
Gattai Minoli Agostinelli & Partners  
Gianni, Origoni, Grippo, Cappelli & Partners

Latham & Watkins  
Legance Avvocati Associati  
Rothschild  
Sullivan & Cromwell

**Sale of Therakos to Mallinckrodt Pharmaceuticals**

The Gores Group	Therakos
Mallinckrodt Pharmaceuticals	

**Sale of AssuredPartners**

GTCR	Kirkland & Ellis LLP
Apax	PwC
BofA-ML	Simpson Thatcher
Intralinks	

**Recapitalization of American Seafoods**

Dechert LLP	Milbank, Tweed, Hadley & McCloy LLP
Debevoise & Plimpton LLP	

**Spinoff of Quorum Health Corporation**

Bass, Berry & Sims PLC	Deloitte
Bradley	KPMG
Community Health Systems	Quorum Health Corporation, LLC
Cravath, Swaine & Moore	UBS Investment Bank
Credit Suisse	Winston & Strawn

**Acquisition of Heartland Payment Systems by Global Payments**

FT Partners	Heartland Payment Systems
Global Payments	

**M&A DEAL OF THE YEAR (OVER \$5 BILLION - \$20 BILLION)**

**Acquisition of GE Appliances by Qingdao-Haier**

FTI Consulting	Qingdao-Haier
White & Case	Sidley Austin
PwC Corporate Finance	The General Electric Company

**Acquisition of Solera Holdings Inc by Vista Equity Partners**

Simpson Thacher & Bartlett	Layton & Finger
J.P. Morgan Securities	Sullivan & Cromwell
Kirkland & Ellis, Richards	Rothschild

**Merger of Coca-Cola Enterprises with Coca-Cola Iberian Partners/Erfrischungsgetränk to Form Coca-Cola European Partners Plc**

Cahill Gordon	Hengeler Muller
Allen & Overy	Lazard
Cleary, Gottlieb Steen & Hamilton	Perez-Llorca
Clifford Chance	PwC Finance
Coca-Cola Enterprises Inc.	Rothschild
Credit Suisse	Skadden Arps Slate Meagher & Flom
Deutsche Bank	Slaughter and May
Ernst & Young	Uria Menendez
Garrigues	



**Acquisition of Columbia Pipeline Group, Inc. by Transcanada Pipeline USA**

Mayer Brown LLP	Wells Fargo Securities LLC
Osler Hoskin & Harskin LLP	Goldman Sachs & Co
Blake	Sullivan & Cromwell
Cassels & Graydon LLP	Lazard
Bennett Jones LLP	

**Acquisition of SanDisk Corp. By Western Digital Technologies**

Goldman Sachs & Co	Baker & McKenzie LLP
Skadden Arps	Rothschild Inc.
O'Melveny & Myers LLP	Credit Suisse Securities (USA) LLC
Cleary	Gottfried Steen & Hamilton LLP

**Acquisition of Hospira by Pfizer Inc.**

Davies Ward Phillips & Vineberg LLP	Skadden Arps
Messrs Wong & Partners	Morgan Standley & Co. LLC
JPMorgan Chase & Co	Guggenheim Securities LLC
Clifford Chance US LLP	Lazard
Ropes & Gray LLP	

**M&A DEAL OF THE YEAR (OVER \$20 BILLION)**

**Sale of Majority of GE Capital by The General Electric Company**

GE Capital	The General Electric Company
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**Acquisition of Time Warner Cable by Charter Communications Inc.**

Allen & Company Incorporated	Latham & Watkins LLP
Baker Botts LLP	LionTree Advisors, LLC
Centerview Partners LLC	Morgan Stanley & Co LLC
Citigroup Global Markets Inc	Paul, Weiss, Wharton & Garrison LLP
Goldman Sachs & Co	Skadden Arps Slate Meagher & Flom
Guggenheim Securities LLC	Time Warner Cable
Kirkland & Ellis LLP	Wachtell, Lipton, Rosen & Katz LLP

**Acquisition of Precision Castparts Corp by Berkshire Hathaway**

Allen & Overy LLP	Munger
Citigroup CIB	Stoel Rives LLP
Cravath	Swaine & Moore LLP
Credit Suisse Securities (USA) LLC	Tolles & Olson LLP

**Acquisition of LeasePlan Corporation N.V. by Goldman Sachs Group, Merchant Banking Division; GIC Pte. Ltd., TDR Capital LLP; PGM, The ATP Group; Luxinva S.A.**

A&L Goodbody	Linklaters LLP
Freshfields Bruckhaus Deringer LLP	Simpson Thacher & Bartlett LLP
ING Groep N.V	The Goldman Sachs Group, Inc
JPMorgan Chase & Co.	

**Acquisition of Baxalta by Shire**

FTI Consulting	Kekst
Evercore	Morgan Stanley

**Acquisition of Broadcom Corporation by Broadcom Limited**

Barclays Capital Inc	Deutsche Bank Securities Inc.
Citigroup Global Markets Inc	Evercore Partners Inc.
Davis Polk & Wardwell LLP	Latham & Watkins

**###**