

# Stackfolio

Atlanta-based Stackfolio is a financial technology company that has built a modern online marketplace for loan trading between financial institutions. We empower institutions to make more sophisticated trading decisions through our integrated data research platform and data-driven recommendations engine.



## LOAN TRADING TODAY

Loan trading in today's market remains one of the most inefficient and opaque process for institutions. With trading being almost entirely human brokered, it is no surprise that it can take 3-9 months, cost over 1%, lack price transparency and have no true visibility into the market.



## STACKFOLIO: ONLINE LOAN TRADING

Stackfolio's online marketplace is changing this. We are providing market liquidity and access to institutions across the country like never before. Our platform's full transaction wizard and sophisticated trading tools is making loan trading faster, cheaper, and more transparent.

## RECENT HIGHLIGHTS

**535**  
INSTITUTIONS

**49**  
STATES

**\$287**  
MILLION IN LISTINGS

**\$13**  
MILLION TRANSACTED

## TEAM

Allen Nance  
*Co-Founder/Chairman*

Paul Judge  
*Co-Founder*

Pav Thukral  
*Co-Founder/CEO*

Omar Esposito  
*Chief Revenue Officer*

Jalaj Patidar  
*Data Scientist*

## MEMBER OF





### FREE SCORECARD

Interact with visual scorecards for each U.S. bank outlining key financial metrics, each having a unique URL for easy sharing between colleagues



### PREMIUM ANALYTICS

Full-data access and a complete breakdown of a bank's financials with mobile and desktop functionality, along with unlimited custom peer group and report generator



### RECOMMENDATIONS

Receive data-driven loan asset recommendations and power transactions through digital targeting and automation, all powered our industry-changing by machine learning recommendations engine.



### MARKETPLACE

List and trade loans directly with other financial institutions using our modern loan platform and full transaction wizard – proven to be quicker, cheaper, and offer more transparency than traditional human brokers

### SAMPLE OF OUR CUSTOMERS



SUMMIT  
NATIONAL BANK



Mailing Address  
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859 Spring Street  
Atlanta, GA 30308

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(404) 707-4232

### Join Today

Become a member of Stackfolio's network of hundreds of banks for free by registering at [stackfolio.com/signup](https://stackfolio.com/signup)

