## **Seamless IR Integration**

### **Investor Relations**

B2I's Investor Relations tools and automation allow the display of real time data to website visitors without additional work on your behalf. Our solutions are offered as a convenient and cost effective bundle or can be selected a-la-carte to meet your specific requirements.

If you already have an IR website, select from our easy to install plugins developed for WordPress and most other CMS platforms to expand the functionality of your existing website and save you time with automation. We can also create and host a custom IR website for you with our talented design team.

Additionally, we offer design and hosting services for your entire corporate website with the goal of making it more engaging and informative to your site visitors, as well as making it mobile friendly. For B2i hosted sites, our single application allows you or your team to easily update and make website changes or you can opt to have our Managed VIP service handle everything for you.

#### **Features & Benefits**

- Real time, multi-format SEC filings with XBRL viewer
- Press Releases and FAQs libraries
- Detailed and historical Stock Quotes and Interactive Charts
- Calendar of Events
- Analyst Coverage
- Financials / Fundamentals
- Institutional and Insider holdings
  - Section 16 Filings
  - Articles of Incorporation
  - FAQs and Guidelines



- Email Alerts and Activity Reporting\*
- Online Investor Kits and E-Proxies
- RSS (Press Releases and Multi-media)
- Interactive Investor Kit/ Annual Report
- Full communications including webcasting, conferencing, and transcriptions

"Our investor relations clients that use B2i's website services enjoy a fully compliant and customizable IR solution.

B2i's IR solution is more cost effective versus most other providers and their technical service is exceptional."

Matthew J. Dennis, CFA

Senior Managing Director

Clear Perspective Group, LLC

#### **Corporate Governance**

- Board of Director's/ Management Page
- Downloadable Content
- Highlights, Charters, and Certifications
- Whistle-blower Solution

\*Integrated with email communications services and your B2i Contact Relationship Management (CRM)

# **CRM Solutions**

B2i's seamless integration allows you to connect investor relations activity to our contact relationship management tool, where you can automate and qualify your leads and target communications with minimal effort.

Store information surrounding interactions with all of your stakeholders, whether it's a shareholder, customer or employee. Easy management of emails, groups, mailing lists, follow-ups, and reporting.

One integrated system - Easy to implement, update and use!

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