RE•LIFT Me

The Aesthetic Revolution

Patients look ten years younger in just one hour with results lasting ten years or more.

A Healthcare Investment Opportunity for Accredited Investors

Target: \$25M Minimum: \$100K

ReLiftMD Ventures, LLC is growing a national network of doctors who provide minimally invasive, long lasting, anti-aging procedures.

MARKET: The market for medical aesthetics is growing approximately 10% annually and projected to reach \$213 billion by 2033.

UNIQUE OPPORTUNITY: With the One Hour ReLift[™] procedures, patients typically look 10 years younger and enjoy long lasting, natural results. Procedures are performed under local anesthesia and patients can return to social activities the next day.

PROVEN TRACK RECORD: ReLiftMD has an established track record of high patient satisfaction and reliable revenue generation. To date, over 2,000 patients have been treated with over \$30,000,000 in revenue generated.

GROWTH/DEMAND: Aesthetic anti-aging procedures are in high demand, driven by individuals seeking effective yet less invasive options. Baby-Boomers and Gen-Xers seek to recapture and maintain their youth, while social media further influences individuals to look ageless. ReLiftMD is uniquely positioned to capitalize on this growth opportunity by meeting the market demand for long-lasting, minimally invasive, affordable procedures which provide natural results.

INVESTMENT: ReLiftMD Ventures is bringing the next generation of medical aesthetics and anti-aging/longevity treatments to market. Accredited investors are invited to participate in this limited offering which can yield more than 300% ROI over five years (potential IRR exceeding 25%). In addition, investors may choose to have their principal investment returned or converted to equity for potential long-term upside.

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BONUS: In addition to a generous baseline IRR, our long-term investors will benefit from an <u>additional 20% return</u> on their principal investment.



TESTIMONIALS: Visit https://relift.me/media and see actual ReLift™ patients who are raving about how these procedures have provided them with a renewed sense of self-confidence, enhanced relationships, and increased professional opportunities.



To learn more about the opportunity to make **over 300% on your investment,** view the investor deck at https://relift.me/deck

Return on Capital: 300%

Time Horizon: 5 yrs

Bonus: 20% on Principal

Equity: Conversion Option