## Pro Forma Loans as Percent of Total Secur Loan Balance

	CMBX Series				
_	1	2	3	4	Total*
Number of Pro Forma Loans	92	174	238	350	854
Total Number of Loans	4,512	4,523	5,301	5,247	19,583
Pro Forma Loan Balance (billions)	2.25	3.63	6.94	11.32	24.14
Secur Loan Balance (billions)	61.91	60.94	84.71	83.37	290.93
Pro Forma as % of Total Secur Loan Balance	3.63	5.96	8.19	13.58	8.30
Percent 60 Days or More Delinquent (Pro Forma Loans)	0.00%	0.14%	0.20%	0.08%	0.12%
Attained Plan? - Yes #	12	22	12	3	49
Attained Plan? - Not Yet	18	50	24	11	103
Attained Plan? - Awaiting Data	62	100	202	338	702

<sup>\*</sup>Totals may not add up due to rounding # As of April 10, 2008

 $Source: Trepp Derivative {}^{\mathtt{m}}. \ All \ rights \ reserved.$